

# Elevra Lithium Limited: ASX CEO Connect Presentation

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Brisbane, Australia - [Elevra Lithium Ltd.](#) (ASX:ELV) (NASDAQ:ELVR) (OTCMKTS:SYAXF) today released its June 2026 investor presentation titled "Providing a Secure and Reliable Supply of Lithium in North America."

The presentation positions Elevra Lithium as North America's leading hard-rock lithium producer, detailing the company's operational performance, strong financial position, substantial resource base, and strategic growth initiatives.

Key Highlights from the Presentation:

YTD FY26 Operational Performance (as previously reported):

- 143,489 dry metric tonnes (dmt) of spodumene concentrate produced
- 147,517 dmt sold
- 66% recovery rate
- US\$167 million in revenue
- Unit operating costs of US\$840 per tonne

Pro-forma Financial Position:

- US\$321 million in net cash
- Approximately US\$1,887 million market capitalisation
- ~4.193 billion pro-forma shares outstanding

Resource and Reserve Base:

- Attributable Measured, Indicated & Inferred Mineral Resource Estimate of 229 Mt at 1.14% Li<sub>2</sub>O
- Combined Ore Reserve of 106 Mt at 1.15% Li<sub>2</sub>O

Investment Highlights include:

- Status as the #1 North American hard-rock pure-play lithium producer
- Significant scale with a large attributable resource and reserve base
- Growth pipeline, including the NAL expansion study confirming potential for lower costs and staged production growth commencing in CY27
- Diversified portfolio with medium-term growth opportunities at Moblan and other assets
- Strategic positioning as the only major North American hard-rock lithium project currently in production, supported by growing engagement with U.S. and Canadian government stakeholders on critical minerals supply chains

Core Assets

- North American Lithium (NAL): 100% owned, in production (Quebec)
- Moblan: 60% owned, studies stage (Quebec)

- Authier: 100% owned, studies stage (Quebec)
- Carolina Lithium: 100% owned, studies stage (United States)

The presentation underscores Elevra Lithium's strategy of disciplined delivery, operational optimisation at NAL, and advancing its development pipeline to support the global energy transition through secure North American lithium supply.

\*To view the presentation, please visit:  
<https://abnnewswire.net/Ink/BBVKLA3R>

#### About Elevra Lithium Limited:

Elevra Lithium Limited is a North American lithium producer (ASX:ELV) (NASDAQ:ELVR) (OTCMKTS:SYAXF) with projects in Quebec, Canada, United States, Ghana and Western Australia. In Quebec, Elevra's assets comprise North American Lithium (100%) and a 60% stake in the Moblan Lithium Project in Northern Quebec. In the United States, Elevra has the Carolina Lithium project (100%) and in Ghana the Ewoyaa Lithium project (22.5%) in joint venture with Atlantic Lithium. In Western Australia, the Company holds a large tenement portfolio in the Pilbara region prospective for gold and lithium.

Source:  
Elevra Lithium Limited

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