

# Olive Resource Capital Reports Q1 2026

## Financial Statements and Investment Performance

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Toronto, May 13, 2026 - [Olive Resource Capital Inc.](#) (TSXV: OC) ("Olive" or the "Company") is pleased to announce the release of its quarterly financial results for the period ended March 31, 2026.

### Highlights:

- As a result of strong investment performance Olive reported record Net Income of \$1,172,226 or \$0.01 per share for the period ended March 31, 2026.
- Investment Portfolio valued at \$17,451,792 (inclusive of cash) for March 31, 2026, as compared to a value of \$16,473,208 (inclusive of cash) for December 31, 2025.
- NAV per share for March 31, 2026 of \$0.152 per share, compared to \$0.145 per share on December 31, 2025.

Samuel Pelaez, the Company's President, CEO, CIO, and Director stated: "The conflict in Iran was the defining factor for commodity and equity performance during the quarter. Market volatility, as measured by the VIX Index rose to the highest since the U.S. tariff announcement in April 2025. In spite of the volatility, commodity equities posted positive performance due to strength in the earlier part of the year. At Olive, we made adjustments to the portfolio, looking to move up-market cap in the mining sector, and increasing our exposure to the energy sector."

Table 1: Olive's Significant Investments

Name	Ticker	Sector	Category	(Audited) Value Dec 31, 2025
Omai Gold Mines Corp. <sup>(2)</sup>	OMG.v	Precious Metals	Public Equity	\$3,504,200
Black Sheep Ventures Inc.	Private	Real Estate	Private Equity & Convertible Debenture	\$1,527,912
Arizona Sonoran Copper Co.	ASCU	Base Metals	Public Equity	\$908,200
Aurion Resources Ltd.	AU.v	Precious Metals	Public Equity	\$542,700
<a href="#">Goldsky Resources Corp.</a> (inc. Warrants)	GSKR.v	Precious Metals	Public Equity	\$296,829
Sun Valley Minerals Inc. <sup>(2)</sup>	Private	Precious Metals	Private Equity	\$375,000
<a href="#">West Point Gold Corp.</a> <sup>(2)</sup>	WPG.v	Precious Metals	Public Equity	\$515,551
Bravo Mining Corp.	BRVO.v	Precious Metals	Public Equity	\$601,250
GeoPark Ltd.	GPRK	Oil & Gas	Public Equity	\$203,123
<a href="#">Sterling Metals Corp.</a> (inc. Warrants)	SAG.c	Base Metals	Public Equity	\$1,074,043
Other Public Equity Liquid Investments and Cash Equivalents <sup>(3)</sup>				\$2,645,285
Other Public Equity Fundamental Investments Incl. Warrants <sup>(4)</sup>				\$3,191,934
Other Private Equity, Loans, & Convertible Debenture Investments				\$1,087,181
<b>Total</b>				<b>\$16,473,208</b>

1. For publicly listed investments traded on recognized exchanges, valuation is based on closing trading prices. For private equity investments, valuation is per the most recent financial statements. For Convertible Debentures, valuation is per the most recent financial statements, adjusted for interest accruals and convertibility value.
2. Derek Macpherson, Executive Chairman of Olive Resource Capital is a Director of this issuer (Omai Gold Mines; West Point Gold). Samuel Pelaez, CEO of Olive Resource Capital is a Director of this issuer (Sun Valley Minerals).

3. Olive defines Liquid Investments as investments whose position can be liquidated in less than one day's average trading volume for that security. This measure also includes cash and cash equivalents; but does not include adjustments for working capital and liabilities. Olive invites the reader to refer to its most recent financial statements available on its website; [www.olive-resource.com](http://www.olive-resource.com) for details on the Company's liabilities.
4. Out of the Money Warrants are valued using Black Scholes with 35% volatility, and 3% interest rate. In the Money Warrants are valued at their intrinsic value.
5. The increase in value from December 31, 2025 is primarily as a result of stock price appreciation of the investments.

#### Normal Course Issuer Bid ("NCIB")

As of the date of this release, the Company holds 4,000,000 common shares in treasury pending cancellation.

As of the date of this release Olive Resource Capital Inc. has 106,744,709 common shares outstanding.

#### Q1 2026 Financial Results Summary

##### Operational Summary

The Company's net income totaled \$1,172,226 for the three months ended March 31, 2026, with basic and diluted income per share of \$0.01 This compares with a net income of \$1,106,501 with basic and diluted income per share of \$0.01 for the three months ended March 31, 2025.

The increase in income of \$65,725 is primarily the result of the Company's higher realized gains on investments for the three months ended March 31, 2026 as compared to the same period of last year.

##### Estimation of Net Asset Value per Share

Net asset value per share ("NAV") is a non-IFRS financial measure. NAV is calculated as the value of total assets less the value of total liabilities divided by the total number of common shares outstanding as at a specific date. The term NAV does not have any standardized meaning according to IFRS and therefore may not be comparable to similar measures presented by other companies. There is no comparable IFRS financial measure presented in the Company's consolidated financial statements and thus no applicable quantitative reconciliation for such non-IFRS financial measure. The Company believes that the measure provides information useful to its shareholders in understanding the Company's performance and may assist in the evaluation of the Company's business relative to that of its peers. This data is furnished to provide additional information and does not have any standardized meaning prescribed by IFRS. Accordingly, it should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS and is not necessarily indicative of other metrics presented in accordance with IFRS. The existing NAV of the Company is not necessarily predictive of the Company's future performance or the NAV of the Company as at any future date.

Period Ended	Total Assets	Total Liabilities	Net Assets	Shares Outstanding	NAV per Share
Mar 31, 2026	\$17,480,896	\$1,227,530	\$16,253,366	106,744,709	\$0.152
Dec 31, 2025	\$16,506,498	\$1,163,289	\$15,343,209	106,144,709	\$0.145
Sep 30, 2025	\$14,398,021	\$772,995	\$13,625,026	106,144,709	\$0.128
Jun 30, 2025	\$8,625,582	\$202,259	\$8,423,323	106,144,709	\$0.079
Mar 31, 2025	\$7,547,141	\$55,796	\$7,491,345	106,144,709	\$0.070
Dec 31, 2024	\$6,452,049	\$70,207	\$6,381,842	109,174,709	\$0.059
Sep 30, 2024	\$6,960,407	\$150,393	\$6,810,014	109,174,709	\$0.062
Jun 30, 2024	\$6,817,822	\$198,932	\$6,618,890	109,174,709	\$0.061
Mar 31, 2024	\$6,793,179	\$213,458	\$6,579,721	109,174,709	\$0.060
Dec 31, 2023	\$7,128,257	\$158,320	\$6,969,937	109,174,709	\$0.064
Sep 30, 2023	\$7,487,385	\$172,925	\$7,314,460	111,768,709	\$0.065

Jun 30, 2023	\$7,515,703	\$209,469	\$7,306,234	111,768,709	\$0.065
Mar 31, 2023	\$7,376,244	\$202,588	\$7,173,656	111,768,709	\$0.064
Dec 31, 2022	\$6,727,183	\$420,484	\$6,309,699	110,768,709	\$0.057

About Olive Resource Capital Inc.:

Olive is a resource-focused merchant bank and investment company with a portfolio of publicly listed and private securities. The Company's assets consist primarily of investments in natural resource companies in all stages of development.

For further information, please contact:

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