

Pantheon Resources PLC Announces Blocklisting Interim Update

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LONDON, May 1, 2026 - [Pantheon Resources Plc](#) ("Pantheon" or the "Company"), the oil and gas company developing the Kodiak and Ahpun projects located in close proximity to pipeline and transportation infrastructure on Alaska's North Slope, provides the following update in accordance with Schedule Six of the AIM Rules for Companies regarding its existing block listing arrangements.

Name of company	Pantheon Resources
Name of scheme	Pantheon's Employee
Period of return (from / to)	25 July 2025 to 30 Ap
Number and Class of Securities not issued at the start of the period under the scheme	12,132,899 Ordinary
Plus: The amount for which a blocklisting application has been made since the last date of return	8,000,000 Ordinary S
Less: Number of securities issued under the scheme during the period	6,392,226 Ordinary S
Equals: Balance under the scheme of securities not yet issued at the end of the period	13,740,673 Ordinary
Number and class of securities originally admitted and the date of admission	12,132,899 Ordinary
Name of company	Pantheon Resources
Name of scheme	Pantheon Resources
Period of return (from / to)	25 July 2025 to 30 Ap
Number and Class of Securities not issued at the start of the period under the scheme	23,930,000 Ordinary
Plus: The amount for which a blocklisting application has been made since the last date of return	NIL
Less: Number of securities issued under the scheme during the period	NIL
Equals: Balance under the scheme of securities not yet issued at the end of the period	23,930,000 Ordinary
Number and class of securities originally admitted and the date of admission	32,830,000 Ordinary

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SOURCE: Pantheon Resources PLC

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