

Astra Exploration Inc. Announces C\$10m Bought Deal Private Placement

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[Astra Exploration Inc.](#) ("Astra" or the "Company") (TSXV: ASTR) (OTCQB: ATEPF) is pleased to announce that it has entered into an agreement with ATB Capital Markets Corp., on behalf of itself and on behalf of a syndicate investment dealers, (collectively "Underwriters") pursuant to which the Underwriters have agreed to purchase, on a bought deal private placement basis, 12,988,000 common shares of the Company (the "Shares") at a price of C\$0.77 per Share (the "Issue Price") for aggregate proceeds of C\$10,000,760 (the "Offering").

The Company has granted the Underwriters an option, exercisable in whole or in part at any time prior to Closing Date, to purchase an additional 1,948,200 Shares at the Issue Price for additional gross proceeds of up to C\$1,500,114.

The Company intends to use net proceeds from the Offering for exploration and development of the La Manchuria project and for general corporate and working capital purposes as described in the Offering Document (as defined below).

The Company is conducting a listed issuer financing pursuant to Section Part 5A.2 of National Instrument 45-106 Prospectus Exemptions, as amended by Coordinated Blanket Order 45-935 - Exemptions from Certain Conditions of the Listed Issuer Financing Exemption to purchasers in Canada. The Underwriters will also be entitled to offer the Shares for sale in the United States pursuant to available exemptions from the registration requirements of the United States Securities Act of 1933, as amended, and in certain other jurisdictions outside of Canada and the United States provided it is understood that no public filing or comparable obligation, ongoing reporting requirement or requisite regulatory or governmental approval arises in such jurisdictions. The Shares will not be subject to a hold period in Canada.

The securities described herein have not been and will not be registered under the United States Securities Act of 1933, as amended, or any U.S. state securities laws, and may not be offered or sold in the United States absent registration under applicable laws or available exemptions from such registration requirements. This news release does not constitute an offer to acquire securities in any jurisdiction.

There is an offering document (the "Offering Document") that can be accessed under the Company's profile at [www.secdatabase.com](#) and the Company's website at [astra-exploration.com](#). Prospective investors of Shares should read the Offering Document carefully before making an investment decision.

The Offering is expected to close on or about April 30, 2026, or on such other date as may be agreed to by the Company and the Underwriters.

The completion of the Offering is subject to customary conditions, including, but not limited to, the receipt of all necessary regulatory approvals, including the approval of the TSX Venture Exchange.

About the Company

Astra Exploration Inc. is a precious metals exploration company based out of Vancouver, British Columbia that is actively exploring a portfolio of high-quality projects in some of the most important mining jurisdictions in Latin America.

The La Manchuria gold-silver project in Santa Cruz, Argentina, over which Astra has an option to acquire 90% interest, is owned by [Patagonia Gold Corp.](#), is a high-grade gold and silver low sulphidation epithermal (LSE) deposit located in the Desierto de las Ventanas Massif which hosts multiple world-class LSE precious metals deposits including Cerro Vanguardia and Cerro

Santa Cruz, Argentina.

The 100% owned Pampa Paciencia gold and silver project in northern Chile is located in the Paleocene mineral province in the proximity to such major operating mines as Spence and Sierra Gorda. The project shares several important geological characteristics with other Paleocene LSE gold-silver deposits including Faride and El Peñón.

The 100% owned Don Mario (renamed from Cerro Bayo) project in northern Chile is located in the Maricunga belt approximately 100 km from the Refugio Mine. The project hosts a high sulphidation epithermal (HSE) +/- porphyry gold system with similar characteristics to the Salares Norte deposit to the north in the same belt. The Maricunga belt is one of the most endowed regions in the world for gold and copper deposits.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

Cautionary Note Regarding Forward Looking Information:

This news release may contain certain "Forward-Looking Statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 and applicable Canadian securities laws. When or if used in this news release, the words "believe", "estimate", "expect", "target", "plan", "forecast", "may", "schedule" and similar words or expressions identify forward-looking statements or information. These forward-looking statements or information may relate to the Company's business activities; the use of proceeds of the Offering, closing of the Offering and required approvals to complete the Offering. Such statements represent the Company's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant business, economic, competitive, political and social risks, contingencies and uncertainties. Many factors, both known and unknown, may cause results, performance or achievements to be materially different from the results, performance or achievements that may be expressed or implied by such forward-looking statements. Such factors include, without limitation: development of the industry in which the Company operates; risks associated with the conduct of the Company's business activities; risks related to reliance on the Company's management team and outside contractors; currency fluctuations; risks regarding the failure to generate sufficient cash flow from operations; laws and regulations governing the industry in which the Company operates; operational and technical difficulties; employee relations, labour unrest or unavailability; stock market volatility; conflicts of interest among directors and officers; lack of liquidity for shareholders of the Company; litigation risk; and other risk factors disclosed in the Company's public disclosure documents available on the Company's profile at www.sedarplus.com. Readers are cautioned against attributing undue certainty to forward-looking statements or forward-looking information. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results to differ from anticipated, estimated or intended. The Company does not intend, and does not assume any obligation, to update these forward-looking statements or information to reflect changes in assumptions or changes in circumstances or any other factors affecting such statements and information other than as required by applicable laws, rules and regulations.

SOURCE Astra Exploration Inc.

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