

U.S. Gold Corp. Highlights Additional Value Opportunities Beyond CK Gold Project Feasibility Study

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[U.S. Gold Corp.](#) ("US Gold" or the "Company") (NASDAQ: USAU) today outlines a series of value enhancement opportunities identified at its fully permitted, shovel-ready CK Gold Project ("CK") in southeast Wyoming, following the release of its Feasibility Study ("FS") on March 31, 2026.

The FS establishes a robust standalone development case after-tax net present value ("NPV") 5% of \$632 million ("M") using base case metal prices of \$3,250 per ounce ("/oz") gold ("Au"), \$4.50/lb copper ("Cu"), and \$40/oz silver ("Ag"); After-tax NPV of \$1.1 billion ("B") using recent spot metal prices of \$4,500/oz Au, \$5.50/lb Cu and \$70/oz Ag, importantly the opportunities discussed herein represent additional upside not required to support a construction decision which is expected to be made in 2026.

While the FS establishes a strong baseline development case, management believes material upside exists beyond the current mine plan, with multiple initiatives under evaluation that could enhance production, extend mine life, and improve project economics over time.

Key Value Drivers Under Evaluation:

- Mine Life & Production Expansion: Potential to incorporate additional Measured & Indicated resources through further expansion
- Resource Growth: Conversion of inferred material and step-out drilling targeting depth and lateral extensions
- Improved Metallurgical Recovery: Opportunity to increase gold recovery from ~70% to towards 95% via incremental processing
- Aggregate & Rail Ballast Business: Monetization of granodiorite waste rock as a long-term construction materials business
- Closure Optimization: Potential alternative reclamation strategy leveraging the open pit for regional water infrastructure

US Gold Chairman Luke Norman commented:

"The Feasibility Study confirms CK as a fully permitted, construction-ready gold-copper project with robust economics, even at current metal prices. Importantly, it also represents only the starting point of value at CK.

With our recently strengthened balance sheet and the project de-risked, we are now positioned to pursue low-risk, high-return opportunities to expand resources, enhance recoveries, and unlock additional revenue streams.

We believe CK has the potential to evolve well beyond its current plan into a larger, longer-life and more economically viable operation, while delivering meaningful benefits to the State of Wyoming and local communities."

Mine Expansion Potential:

The current FS mine plan reflects a pit constrained by permitting boundaries that were intentionally constrained to ensure regulatory approval was required, leaving meaningful upside:

- Approximately 900,000* AuEq oz of mineral resource not included in the feasibility study production schedule but mineral resource pit. Existing resources below the current pit can be incorporated through future permit amendments. Current recoveries this represents over 500,000 AuEq oz of additional production potential.

Metallurgical Upside:

Test work indicates potential to increase gold recoveries from ~70% to roughly 95% through cyanidation of flotation tailings. This could add:

- ~250,000 oz of recovered gold from the current mine plan with an additional ~225,000 Au oz potential from an expansion

Resource Expansion Potential:

CK's resource is drill constrained and not economically constrained. Several resource expansion opportunities will be possible over time including:

- Inferred Conversion & Step-Out Growth: Mineralization remains open at depth and along strike
- District-Scale Potential: Located within the historic Silver Crown Mining District with several past producing underground mines providing nearby targets

Aggregate & Rail Ballast Opportunity:

In the current mine plan approximately 70 million tons of rock will be mined, with ~40 million tons potentially available as aggregate and ballast feedstock. Local pricing of \$20-\$25/ton suggests a meaningful secondary revenue stream. Proximity to rail and road infrastructure supports access to Wyoming and Colorado markets. Any pit expansion would increase the amount of waste rock available for aggregate and ballast. Recent market studies commissioned by US Gold indicate a local need for 2-3Mt of aggregate per year. A nearby railroad company, located 4 miles from CK, has expressed interest in 400,000 tons per annum of ballast. Marietta, produces aggregate from a quarry with similar rock characteristics that is located ~5 miles from CK, so the quality of aggregate is well known in the region.

* Refer to U.S. Gold news release March 31, 2026

Closure & Long-Term Land Use:

The open pit may serve as a future water storage facility for the City of Cheyenne and potentially integrate with regional water infrastructure. Extending mine life may also defer closure costs and enhance long-term project value.

With permitting complete and development-ready status achieved, US Gold is transitioning from project definition to value optimization, focusing on maximizing resource scale, enhancing margins, and creating additional revenue streams. The Feasibility Study for CK defines a great project but the company sees multiple ways to enlarge the project over time.

Action Plan Moving Forward

1. Finalize project financing and initiate development of the CK Gold Project
2. Finalize the projected bluesky upside and drill plan
3. Evaluate additional processes to increase gold recoveries
4. Look to capitalize the aggregate opportunity through partnerships and other extensive avenues

About U.S. Gold Corp.

U.S. Gold Corp. is a publicly traded, U.S. focused gold and copper exploration and development company. U.S. Gold Corp. has a portfolio of exploration properties. The Company's CK Gold Project is located in Southeast Wyoming and has a Feasibility Study technical report, which was completed by Halyard- Micon International, Inc. The Company's Keystone exploration project is located in the Cortez Trend in Nevada. The Company's Challis Gold Project is located in Idaho. For more information about U.S. Gold Corp. visit www.usgoldcorp.com

please visit <https://www.usgoldcorp.com/>.

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