

# **EQS-News: North Peak Closes Second and Final Tranche of Previously Announced Non-Brokered Private Placement, Raising Total Funds of \$5.675 Million**

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Calgary, Alberta--(Newsfile Corp. - March 26, 2026) - North Peak Resources Ltd. (TSXV: NPR) (OTCQB: NPRLF) (the or "North Peak") is pleased to announce that on March 25, 2026, it closed the second and final tranche ("Tranche 2") of previously announced non-brokered private placement (the "Private Placement").

The Company issued 1,245,000 equity units (each a "Unit") at a price of C\$1.00 per Unit for gross proceeds of C\$1,245,000. Tranche 2, bringing the total Private Placement to 5,675,000 Units for aggregate gross proceeds of C\$5,675,000. For further information about the earlier Tranche 1 closing, please refer to the Company's press release of March 16, 2026 - note that the Company ultimately closed Tranche 1 for gross proceeds of C\$4,430,000.

Each Unit is comprised of one (1) common share of the Company ("Common Share") and one-half of one (1/2) Common Share purchase warrant of the Company (a "Warrant"). Each whole Warrant will entitle the holder to acquire one (1) Common Share during a period of 12 months from the date of issuance of the Warrant (subject to acceleration) (the "Expiry Date"), at an exercise price of C\$1.50 per share.

The Warrants are subject to an acceleration provision whereby, if the Common Shares trade at or above a volume-weighted average price of C\$2.00 for a period of 20 consecutive trading days, the Company will have the right to accelerate the maturity of all or part of the outstanding Warrants issued pursuant to the Private Placement to a date that is 30 days from the date of acceleration that is provided by way of press release by the Company.

The Company intends to use the proceeds from the Private Placement to continue to progress drilling at its flagship prospect Prospect Mountain as it seeks to prove its potential, located in the heart of the historic gold and polymetallic mining camp in Eureka, Nevada, the continued development of its business and for general and administrative expenses.

The securities issued in connection with the Private Placement are subject to a four-month hold period, in accordance with applicable securities laws.

Subject to the final review by the TSX Venture Exchange, and in connection with Tranche 2, the Company has agreed to pay finder's fees (6%) to the following parties in respect of the subscriptions introduced by them: (i) Leede Financial Inc. (C\$3,900) and (ii) Stephen Avenue Securities Inc. (C\$3,900).

In addition, the Company has agreed to issue finder's warrants (6%) to the following parties in respect of Units sold under Tranche 2 introduced by them: (i) Leede Financial Inc. (warrants to purchase 30,000 Common Shares); and (ii) Stephen Avenue Securities Inc. (warrants to purchase 3,900 Common Shares). These warrants are non-transferable, have an exercise price of C\$1.50 per share, and expire 12 months from the date of issuance (subject to acceleration).

#### About North Peak Resources

The Company is a Canadian based gold exploration and development company listed on the TSX Venture Exchange under the symbol "NPR" and the OTCQB under the symbol "NPRLF". Launched by the founding team behind both Kirkland Lake Gold and Rupert Resources, the team has a strong track record of acquiring mining assets, applying modern exploration techniques and taking them into operational mines.

North Peak's flagship property is the Prospect Mountain Mine complex (the "Property") which lies in the Battle Mountain trend, in an area known as the Southern Eureka Gold Belt, where three styles of mineralization have been identified, including Carlin style mineralization, Carbonate Replacement gold, silver, lead, zinc mineralization (CRD) and carbonate hosted Related Skarn lead, zinc and gold mineralization associated with cretaceous intrusions. At the Property, the CRD mineralization is heavily oxidized to depths of at least 610m (2,000ft) below the top of the ridge line.

A Plan of Operations is in place which covers part of the Property and entitles an operator to pursue surface exploration (on 189 acres), underground mining of up to 365,000 tons per annum and certain infrastructural works. A more complete description of the Property's geology and mineralization, including at the Wabash area, can be found in the NI 43-101 Technical Report on the Prospect Mountain Property, Eureka County, Nevada, USA dated and with an effective date April 10, 2023, prepared by Dr. Pym (Msc), CGeol. of LTI Advisory Ltd. and Dr Toby Strauss, CGeol, EurGeol., of Merlyn Consulting Ltd., which has been filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca) under the profile of the Company and on the Company's website.

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This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of securities, in any jurisdiction in which such offer, solicitation or sale would be unlawful.

**CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS:** This news release includes certain "forward-looking statements" under applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to completion of the proposed Private Placement, the anticipated use of proceeds of the Placement, timing and completion of any exploration on the Company's properties, estimates of mineralization from drilling and sampling and geophysical surveys, geological information projected from drilling and sampling results and the potential mineralization and grades of the target zones, the potential for minerals and/or mineral resources and reserves, intentions, beliefs, and expectations of the Prospect Mountain Mine complex and the Company, including with respect to the future business and operating performance of the Company that may be described herein. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such information can generally be identified by the use of forwarding-looking wording such as "may", "expect", "estimate", "anticipate", "intend", "believe" and "continue" or the negative thereof or similar variations. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur.

By their nature, forward-looking statements involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, estimates, forecasts, projections and other forward-looking statements will not occur. These assumptions, risks and uncertainties include, among other things, the performance of the economy in general and capital markets in particular, accuracy of assay results, geological interpretations from drilling and sampling, timing and amount of capital expenditures; performance of available laboratory and other related services, future operations and the historical basis for current estimates of potential quantities and grades of target zones, as well as those risk factors discussed or referred to in the Company's Management's Discussion and Analysis for the year ended December 31, 2025, and the period ended September 30, 2025 available at [www.sedarplus.ca](http://www.sedarplus.ca), many of which are beyond the control of the Company. Forward-looking statements contained in this press release are expressly qualified by this cautionary statement.

The forward-looking statements contained in this press release are made as of the date of this press release. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, the Company undertakes no obligation to update or revise the expectations of, or statements made by, third parties in respect of the matters discussed above.

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