

Iran Conflict, Energy Infrastructure Attacks, and Strait of Hormuz Blockade Highlight Strategic Importance of Nevada Organic Phosphate's Murdock Mountain Project

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Vancouver, March 25, 2026 - [Nevada Organic Phosphate Inc.](#) (CSE: NOP) (OTCQB: NOPFF) ("NOP" or the "Company"), a B.C. based leader in organic sedimentary phosphate exploration, today emphasized the growing strategic importance of its Murdock Mountain phosphate project as the Iran conflict, attacks on regional energy infrastructure, and the Strait of Hormuz blockade continue to disrupt both global and domestic fertilizer markets.

Energy and Fertilizer Supply Disruptions Accelerate

Recent strikes on natural-gas processing facilities, export terminals, and power infrastructure across the Gulf region have forced significant production shutdowns. These outages are tightening global nitrogen and phosphate supply chains, as natural gas is the primary feedstock for ammonia and a critical energy input for sulfur-based phosphate production.

Combined with the Hormuz blockade, the disruptions have created a severe supply shock:

- 25-33% of global nitrogen fertilizer exports and over 40% of seaborne sulfur normally transit the Strait of Hormuz.
- The blockade has cut off roughly 44% of global seaborne sulfur and 43% of global urea, sharply constraining global nitrogen and sulfur-based phosphate output.
- Attacks on gas infrastructure have removed substantial ammonia and urea production from the market, adding further pressure to fertilizer prices and availability.

Analysts now describe the combined impact as one of the most significant fertilizer supply disruptions in decades.

Phosphate Markets Also Affected, But NOP's Organic Phosphate Target Is Not

Conventional phosphate fertilizers rely heavily on sulfur, ammonia, and high-energy chemical processing. With sulfur flows disrupted and natural-gas-based ammonia production curtailed, global phosphate producers are facing rising costs and reduced output.

NOP's Murdock Mountain project is fundamentally different:

- Direct-application rock phosphate (DARP) requires no sulfur, no ammonia, and minimal energy input
- Geopolitically insulated U.S. location, unaffected by Middle East conflict or maritime chokepoints
- Organic-aligned, low-contaminant DARP suitable for regenerative and organic farming systems
- Policy-independent and sanctions-resilient domestic supply chain

"The attacks on energy infrastructure and the Strait of Hormuz blockade have exposed how dependent

global fertilizer markets are on natural gas, sulfur, and vulnerable trade routes," said CEO Robin Dow. "NOP's direct-application rock phosphate avoids these chokepoints entirely. With no need for sulfur or chemical processing, Murdock Mountain could become a US stable, low-energy, geopolitically insulated nutrient source at a time when global supply chains are under unprecedented strain."

NOP will continue to monitor global market conditions and provide updates as the situation evolves.

Nevada Organic Phosphate Inc. (CSE: NOP) (OTCQB: NOPFF)

NOP is a junior exploration company with an organic sedimentary raw rock phosphate bed, 6.6 kilometres long, in northeast Nevada. Additional applications extend the potential strike of rock phosphate to over 30 kilometres. This is believed to be the only known large-scale organic sedimentary phosphate project in North America. It is situated close to the main highway to Montello/Elko, Nevada, and near the rail head to California.

For More Information

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