

Versamet Royalties Closes C\$22 Million Private Placement with Tether

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Vancouver, February 9, 2026 - [Versamet Royalties Corp.](#) (TSX: VMET) ("Versamet" or the "Company") is pleased to announce that it has closed its previously announced non-brokered private placement (the "Concurrent Private Placement") with Tether Investments S.A. de C.V. ("Tether Investments"). Pursuant to the exercise of Tether Investment's participation rights in equity financings of the Company, the Company issued 1,575,712 common shares (the "Common Shares") at a price of C\$13.75 for proceeds of approximately C\$21.7 million.

Following the completion of the bought deal public offering, which closed earlier today, and the Concurrent Private Placement, the Company has 105,535,324 issued and outstanding Common Shares. Tether Investments owns approximately 12.7% of the issued and outstanding Common Shares of the Company.

The net proceeds of the Concurrent Private Placement will be used to repay indebtedness, to fund future acquisitions and for general corporate purposes.

About [Versamet Royalties Corporation](#)

Versamet is an emerging mid-tier precious metals royalty & streaming company focused on creating long-term per share value for its shareholders through the acquisition of high-quality assets. Versamet common shares trade on the Toronto Stock Exchange under the symbol "VMET".

For more information about Versamet, including additional details on our royalties and streams, please visit our website at [versamet.com](#).

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Cautionary Note Regarding Forward-Looking Information

This news release contains "forward-looking information" and "forward-looking statements" within the meaning of applicable securities legislation. The forward-looking statements herein are made as of the date of this press release only, and the Company does not assume any obligation to update or revise them to reflect new information, estimates or opinions, future events or results or otherwise, except as required by applicable law. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budgets", "scheduled", "estimates", "forecasts", "predicts", "projects", "intends", "targets", "aims", "anticipates" or "believes" or variations (including negative variations) of such words and phrases or may be identified by statements to the effect that certain actions "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information in this press release includes, but is not limited to, statements relating to: the use of the proceeds of the Concurrent Private Placement; and other statements regarding future plans, expectations, exploration potential, guidance, projections, objectives, estimates and forecasts (in general and in connection with respective asset updates), as well as our expectations with respect to such matters. Forward-looking statements and information are subject to various known and unknown risks and uncertainties, many of which are beyond the ability of Versamet to control or predict, that may cause Versamet's actual results, performance or achievements to be materially different from those expressed or implied thereby, and are developed based on assumptions about such risks, uncertainties and other factors set out herein, including, but not limited to, risks related to the use of the proceeds of the Concurrent Private Placement, as well as the risk factors set out under the heading "Risk Factors" in the Company's final non-offering long form prospectus dated May

12, 2025 and short form base shelf prospectus dated August 1, 2025, both available for review on the Company's profile at www.sedarplus.ca. Such forward-looking information represents management's best judgment based on information currently available. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change. No forward-looking statement can be guaranteed and actual future results may vary materially. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information.

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