

Why Smart Capital Is Rotating Into High-Grade Gold Assets

05.02.2026 | [CNW](#)

Issued on behalf of [Lake Victoria Gold Ltd.](#)

The smart money is moving fast. Emerging market operations captured over 30% of top-performing gold stocks^[1] in 2025, signaling a massive structural realignment toward jurisdictions offering true permitting velocity. This rotation places Lake Victoria Gold (TSXV: LVG) (OTCQB: LVGLF), Galiano Gold (NYSE-A: GAU) (TSX: GAU), Omai Gold Mines (TSXV: OMG) (OTCQV: OMGGF), Aris Mining (NYSE-A: ARMN) (TSX: ARIS), and [K92 Mining](#) (TSX: KNT) (OTCQB: KNTNF) directly at the intersection of institutional demand and production velocity.

The supply/demand math is undeniable. Central banks purchased a record 863 tonnes of gold in 2025^[2], draining global inventory just as analysts project prices could reach \$5,000 per ounce in 2026^[3]. Crucially, this demand hits a hard wall: global mine production has plateaued near 3,672 tonnes in 2025^[2]. This supply constraint creates an immediate valuation premium for high-grade developers capable of near-term execution.

Lake Victoria Gold (TSXV: LVG) (OTCQB: LVGLF) just completed drilling and received all analytical results from its recent program at the Imwelo Gold Project in Tanzania, confirming mineralization extends well beyond the current pit design at Area C. The results strengthen confidence in the geological model and represent a step toward final pit optimization and development planning as the company advances toward construction readiness.

Twenty-one holes were completed, with highlights including 11.88 g/t gold over 1.33 meters from 169.75 meters depth, 9.31 g/t over 2.45 meters from 130 meters, and 6.96 g/t over 2.56 meters from 132.80 meters. The drilling accomplished several objectives at once: it confirmed mineralization continues down-dip beneath the planned pit, it identified new zones to the east and west of the current design, and it delivered geotechnical data needed to finalize pit shell optimization.

"These results further validate Imwelo as a near-term production asset," said Marc Cernovitch, President and CEO of LVG. "We have now demonstrated continuity of mineralization beyond the current pit design, both at depth and laterally, which strengthens confidence in the geological model underpinning our development plans."

The technical picture is tightening. Mineralization now shows geological continuity to over 250 meters vertical depth, compared to the historical resource limit of roughly 200 meters. The average vertical intersection depth from this program was approximately 120 meters, more than double the historical drilling depth of around 50 meters. That gives the company information below previously modeled limits and supports potential resource conversion from Inferred to Indicated classification.

Two dedicated geotechnical drill holes were completed, providing oriented core for detailed logging and rock mass characterization. The resulting data will support refinement of slope angles, wall support requirements, and ramp geometry, completing the in-pit geotechnical dataset required for final pit shell optimization.

It should be also noted that Atrium Research recently re-initiated coverage on Lake Victoria Gold with a BUY rating and a target price of \$0.50 per share, citing the company's path to production at Imwelo and strategic partnerships that could provide cash through milestone payments and exploration success.

Imwelo sits just 12 kilometers from AngloGold Ashanti's Geita Mine and is fully permitted for mine construction and production. The company previously completed geotechnical studies that support consolidating Area C into a single continuous open pit. Meanwhile, the Tembo Project delivered surface

grades up to 35.45 g/t gold from artisanal mining sites.

With drilling complete and analytical results received, Lake Victoria Gold is moving methodically from definition toward execution.

NOTE: For a Cautionary Note on Production Decision, please see the Disclaimer below.

CONTINUED… Read this and more news for Lake Victoria Gold at:

<https://usanewsgroup.com/2025/04/02/with-funding-commitments-in-place-a-gold-mine-is-being-built-and-this-stock-is->

In other industry developments and happenings in the market include:

Galiano Gold (NYSE-A: GAU) (TSX: GAU) expands its high-grade footprint at Abore with multiple intercepts in latest drilling including 14.2 grams per tonne gold over 15 meters and 4.7 grams per tonne gold over 24 meters at the Asanko Gold Mine in Ghana. Step out drilling confirms new high-grade mineralization up to 200 meters below previous holes, demonstrating the robustness of Abore's underground potential with results to be included in the maiden Abore underground Mineral Resource estimate expected in February 2026.

"These latest results conclude an extremely successful year of discovery at Abore in 2025 that has seen the deposit emerge as a key growth target for the AGM," said Chris Pettman, Vice President of Exploration of Galiano Gold. "This latest phase of drilling highlights that the Abore mineralizing system is much larger than previously believed and remains open as we continue to step out and intersect mineralization at depth."

An aggressive program of 30,000 meters of drilling is planned at Abore in 2026 with drilling already underway using four rigs currently active. Galiano Gold has approved an initial 2026 exploration budget of \$17 million focused on delivering near term value through Mineral Resource and Mineral Reserve growth within the brownfields space while simultaneously continuing to advance the greenfields generative portfolio.

Omai Gold Mines (TSXV: OMG) (OTCQV: OMGGF) has engaged SLR Consulting to complete an updated Mineral Resource Estimate and Preliminary Economic Assessment for its 100% owned Omai Gold Project in Guyana, South America. The anticipated PEA will incorporate the much expanded Wenot open pit deposit together with the immediately adjacent Gilt Creek underground deposit.

"These next steps will provide all stakeholders with a better understanding of the size and value potential of the Omai Project," said Elaine Ellingham, President and CEO of Omai Gold. "We anticipate that this upcoming Preliminary Economic Assessment will be transformational and will illuminate the pathway to development."

The updated Mineral Resource Estimate is expected in Q1 2026, to be followed by the PEA in Q2 2026. In August 2025, Omai Gold Mines announced a 96% increase to the Wenot Gold Deposit resource to 970,000 ounces of gold Indicated averaging 1.46 grams per tonne and 3,717,000 ounces Inferred averaging 1.82 grams per tonne, bringing the global resource at Omai to 2,121,000 ounces Indicated and 4,382,000 ounces Inferred.

Aris Mining (NYSE-A: ARMN) (TSX: ARIS) delivered strong 2025 gold production of 256,503 ounces, exceeding the guidance midpoint and representing a 22% increase over 2024 production of 210,995 ounces. Fourth quarter production of 69,852 ounces capped off a year of strong operational execution driven by the expanded Segovia mill and above-guidance performance at Marmato.

"2025 was a pivotal year for Aris Mining," commented Neil Woodyer, CEO of Aris. "The successful expansion and on-going ramp-up at Segovia drove 26% production growth in the second half of the year, while Marmato delivered steady, above-guidance results as underground development progressed and construction of the new CIP plant and related infrastructure advanced on schedule."

Looking ahead to 2026, Aris Mining expects consolidated production of 300,000 to 350,000 ounces,

supported by continued ramp-up at Segovia and increasing production from Marmato from Q4 2026 onwards. The company maintains a cash balance of over \$390 million and exited 2025 with strong momentum and a clear growth pipeline.

K92 Mining (TSX: KNT) (OTCQB: KNTNF) announced 2026 operational guidance forecasting production of 190,000 to 225,000 ounces gold equivalent, a significant increase from the record 2025 production of 174,134 ounces. Production is expected to be strongest in H2 2026, driven by progressive ramp-up in ore tonnes mined and processed from two new mining fronts.

"Building on our record operational performance in 2025, including the successful commissioning of the Stage 3 Expansion process plant, we are pleased to provide our 2026 guidance, forecasting a significant increase in production, with low cash costs and all-in sustaining costs," stated John Lewins, CEO of K92 Mining. "This growth is supported by the ramp-up in mining and processing of new mining fronts, together with the benefits of projects completed in 2025."

K92 Mining forecasted cash costs between \$710-\$770 per ounce gold and AISC of \$1,250-\$1,350 per ounce gold in 2026. The company plans a record exploration program of \$31-\$35 million targeting near-mine and regional targets, with two additional surface drill rigs arriving on-site in Q1 2026.

Article Source:

<https://usanewsgroup.com/2025/04/02/with-funding-commitments-in-place-a-gold-mine-is-being-built-and-this-stock-is->

CONTACT:

USA NEWS GROUP

info@usanewsgroup.com

(604) 265-2873

DISCLAIMER: Nothing in this publication should be considered as personalized financial advice. We are not licensed under securities laws to address your particular financial situation. No communication by our employees to you should be deemed as personalized financial advice. Please consult a licensed financial advisor before making any investment decision. This is a paid advertisement and is neither an offer nor recommendation to buy or sell any security. We hold no investment licenses and are thus neither licensed nor qualified to provide investment advice. The content in this report or email is not provided to any individual with a view toward their individual circumstances. USA News Group is a wholly-owned subsidiary of Market IQ Media Group, Inc. ("MIQ"). This article is being distributed for Baystreet.ca media Corp, who has been paid a fee for an advertising from a shareholder of the Company (333,333 unrestricted shares). MIQ has not been paid a fee for Lake Victoria Gold Ltd. advertising or digital media, but the owner/operators of MIQ also co-owns Baystreet.ca Media Corp. ("BAY") There may also be 3rd parties who may have shares of Lake Victoria Gold Ltd. and may liquidate their shares which could have a negative effect on the price of the stock. This compensation constitutes a conflict of interest as to our ability to remain objective in our communication regarding the profiled company. Because of this conflict, individuals are strongly encouraged to not use this publication as the basis for any investment decision. The owner/operator of MIQ/BAY own shares of Lake Victoria Gold Ltd and reserve the right to buy and sell, and will buy and sell shares of Lake Victoria Gold Ltd. at any time without any further notice commencing immediately and ongoing. We also expect further compensation as an ongoing digital media effort to increase visibility for the company, no further notice will be given, but let this disclaimer serve as notice that all material, including this article, which is disseminated by MIQ on behalf of BAY has been approved by Lake Victoria Gold Ltd. Technical information relating to Lake Victoria Gold Ltd. has been reviewed and approved by David Scott, Pr. Sci. Nat., a Qualified Person as defined by National Instrument 43-101. Mr. Scott is a registered member of the South African Council for Natural Scientific Professions (SACNASP) and is a Director of Lake Victoria Gold Ltd., and therefore is not independent of the Company. Cautionary Note on Production Decision: The Company cautions that it has not completed a feasibility study on the Imwelo Project that establishes mineral reserves demonstrating economic and technical viability. As a result, there is increased uncertainty and a higher risk of economic and technical failure associated with the Company's production decision. In particular, there is no certainty that the planned low-capex open-pit operation will be economically viable or that planned production will occur as anticipated. Risks include, but are not limited to, variations in grade and recovery, unexpected geotechnical or metallurgical challenges, cost overruns, funding availability, and operational or permitting risks.; this is a paid advertisement, we currently own shares of Lake Victoria Gold Ltd. and will buy and sell shares of the company in the open market, or through private placements, and/or other investment vehicles. While all information is believed to be reliable, it is not guaranteed by us to be accurate. Individuals should assume that all information contained in our newsletter is not trustworthy unless verified by their own independent

research. Also, because events and circumstances frequently do not occur as expected, there will likely be differences between the any predictions and actual results. Always consult a licensed investment professional before making any investment decision. Be extremely careful, investing in securities carries a high degree of risk; you may likely lose some or all of the investment.

SOURCES:

1. <https://farmonaut.com/mining/top-gold-mining-companies-stocks-2026-trends>
2. <https://www.gold.org/goldhub/research/gold-demand-trends/gold-demand-trends-full-year-2025/central-banks>
3. <https://www.jpmorgan.com/insights/global-research/commodities/gold-prices>

Logo - https://mma.prnewswire.com/media/2838876/5656770/USA_News_Group_Logo.jpg

Dieser Artikel stammt von [Rohstoff-Welt.de](https://www.rohstoff-welt.de)

Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/721467--Why-Smart-Capital-Is-Rotating-Into-High-Grade-Gold-Assets.html>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!
Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2026. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).