

Arcus Development Group Inc. Closes \$2 Million Private Placement

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[Arcus Development Group Inc.](#) (TSXV: ADG) ("Arcus" or the "Company") announces that it has completed a \$2 million non-brokered unit offering at a price of \$0.25 per unit (the "Offering"). Each unit consisted of one common share in the capital of Arcus and one share purchase warrant. Each warrant will entitle the holder to purchase one Arcus common share at a price of \$0.32 per share at any time prior to 4:00 p.m. (Vancouver time) on January 29, 2028.

The proceeds from the Offering will be used by Arcus as general working capital and to fund work at its wholly owned Touleary project, located in the White Gold District of Yukon Territory.

All securities issued in connection with the Offering will be subject to a four month statutory hold period expiring on May 30, 2026, in accordance with applicable securities legislation. No finder's fees were paid in connection with the Offering.

One director of the Company participated in the Offering for 200,000 units for gross proceeds of \$50,000. The transaction with an insider of the Company constitutes a "related party transaction" within the meaning of Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions ("MI 61-101"). The Company is relying on the exemptions from the formal valuation requirements contained in section 5.5(b) of MI 61-101 and the minority shareholder approval requirements contained in section 5.7(1)(a) of MI 61-101 on the basis that the Company is not listed on specified markets and the fair market value of the securities distributed in the related party transaction nor the consideration received for those securities exceeds 25% of the Company's market capitalization, as determined in accordance with MI 61-101.

The securities issued in connection with the Offering have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws, and may not be offered or sold within the United States or to U.S. persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

On behalf of Arcus Development Group Inc.

"Ian J. Talbot"
Ian J. Talbot, President and CEO

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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