

# Nuclear Vision Upsizes Private Placement to \$6 Million

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Vancouver, January 22, 2026 - [Nuclear Vision Ltd.](#) (CSE: NUKV) ("Nuclear Vision" or the "Company") is pleased to announce that further to its news release dated earlier today on January 22, 2026, due to strong investor demand, it has increased the size of its previously announced private placement from up to 20,000,000 units of the Company ("Units") to up to 24,000,000 Units at a price of \$0.25 per Unit for total gross proceeds of up to \$6,000,000 (the "Offering"). [Mr. Eric Sprott, through 2176423 Ontario Ltd., has indicated his intention to participate in the Offering for up to \$2,000,000.]

Each Unit will consist of one common share of the Company (a "Share") and one-half of one common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant will entitle the holder to purchase one additional Share at a tiered exercise price for a period of 24 months from the date of issuance as follows:

- \$0.375 per Share if exercised within the first 12 months following the closing date;
- \$0.50 per Share if exercised after 12 months but on or before 24 months following the closing date.

The Company intends to use the net proceeds from the Offering to fund the advancement of the Svabovce and Michalova manganese projects in Slovakia and for general working capital purposes. For further information regarding the projects, please refer to the Company's news release dated January 22, 2026.

All securities to be issued pursuant to the Offering will be subject to a statutory four-month and one day hold period. Finder's fees may be payable in connection with the Offering, all in accordance with the policies of the Canadian Securities Exchange.

None of the securities sold under the Offering have been and will not be registered under the United States Securities Act of 1933, as amended, and no such securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Nuclear Vision Ltd.

Nuclear Vision Ltd. is an energy transition focused exploration and development company advancing a diversified portfolio of uranium and critical mineral assets in stable, mining-friendly jurisdictions. The Company's strategy is to identify underdeveloped assets with strong fundamentals, advance them through disciplined technical programs, and create long-term value through responsible development.

For more information, please contact:

Derrick Dao  
Chief Executive Officer  
[info@nuclearvisionltd.com](mailto:info@nuclearvisionltd.com)  
+1 825 558 3828

Carrie Howes  
Investor Relations  
[chowes@nuclearvisionltd.com](mailto:chowes@nuclearvisionltd.com)  
+1 647 725 9639

Forward-Looking Statements:

This news release contains forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian legislation. Forward-looking statements are typically identified by words such as: "believes", "expects", "anticipates", "intends", "estimates", "plans", "may", "should", "would", "will", "potential", "scheduled" or variations of such words and phrases and similar expressions, which, by their nature, refer to future events or results that may, could, would, might or will occur or be taken or achieved. All statements in this news release that are not purely historical are forward-looking statements and include statements regarding beliefs, plans, expectations and orientations regarding the future, the intended timing and expected completion of the Offering, the amount to be raised under the Offering and the intended use of proceeds therefrom. Although the Company believes that such statements are reasonable and reflect expectations of future developments and other factors which management believes to be reasonable and relevant, the Company can give no assurance that such expectations will prove to be correct. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that the Company will complete the Offering on the timing and terms anticipated. Other factors may also adversely affect the future results or performance of the Company, including general economic, market or business conditions, future prices of minerals, changes in the financial markets and in the demand for minerals and electric batteries, changes in laws, regulations and policies affecting the mineral exploration industry and electric battery industry, the risk that the Company will not complete the Offering on the timing or terms anticipated or at all, as well as the risks and uncertainties which are more fully described in Company's annual and quarterly management's discussion and analysis and in other filings made by the Company with Canadian securities regulatory authorities under the Company's SEDAR+ profile. Ongoing labour shortages, inflationary pressures, changing interest rates, the global financial climate and the conflicts in Ukraine and Palestine and surrounding regions are some additional factors that are affecting current economic conditions and increasing economic uncertainty, which may impact the Company's operating performance, financial position, and future prospects. Collectively, the potential impacts of this economic environment pose risks that are currently indescribable and immeasurable. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Readers are cautioned that forward-looking statements are not guarantees of future performance or events and, accordingly, are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty of such statements. The Company does not undertake any obligation to update such forward-looking information whether because of new information, future events or otherwise, except as expressly required by applicable law.

Neither the Canadian Securities Exchange nor the Market Regulator (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

To view the source version of this press release, please visit <https://www.newsfilecorp.com/release/281293>

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