

Nobel Closes Final Tranche of Non-Brokered Private Placement Offering

22.01.2026 | [GlobeNewswire](#)

TORONTO, Jan. 22, 2026 - [Nobel Resources Corp.](#) (TSX-V: NBLC; OTCQX: NBTRF) (the "Company" or "Nobel") announces that it has closed, on a fully-subscribed basis, the final tranche of its previously announced non-brokered private placement offering of 43,300,000 units (each a "Unit") at a price of \$0.05 per Unit for gross proceeds \$2,165,000 (the "Final Tranche"). The Company closed the first tranche of the Offering on December 11, 2025 and issued 6,700,000 Units for gross proceeds of \$335,000 (the "First Tranche" and together with the Final Tranche, the "Offering"). Pursuant to the Offering, the Company has issued an aggregate of 50,000,000 Units for gross proceeds of \$2,500,000.

Each Unit consists of one common share of the Company (each, a "Share") and one-half of one common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant entitles the holder to purchase one Share at a price of \$0.06 until January 22, 2028. The securities issued pursuant to the Offering are subject to a statutory hold period of four months and one day.

The net proceeds of the Offering will be used by the Company to continue the exploration work on its Chilean mineral properties as well as general corporate and working capital purposes.

In connection with the Offering, the Company paid cash finder's fees of \$186,450 and issued 3,729,000 finder's warrants (the "Finder Warrants") to eligible finders. Each Finder Warrant entitles the holder to acquire one Common Share at a price of \$0.05 for a period of 24 months following the date hereof. The Offering remains subject to the final approval of the TSX Venture Exchange.

The Company expects to close the private placement announced on January 9, 2026 for gross proceeds of \$250,000 on or before January 30, 2026.

About Nobel

Nobel Resources is a Canadian resource company focused on identifying and developing prospective mineral projects. The Company has a team with a strong background of exploration success.

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Cautionary Note Regarding Forward-looking Information

This press release contains "forward-looking information" within the meaning of applicable Canadian securities legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements in this press release relate to the approval of

the TSX Venture Exchange; the intended use of proceeds from the Offering; the prospectivity of the Company's mineral projects in Chile; and the Company's future plans. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company, as the case may be, to be materially different from those expressed or implied by such forward-looking information, including but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; risks associated with operation in foreign jurisdictions; ability to successfully integrate the purchased properties; foreign operations risks; and other risks inherent in the mining industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. Nobel does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

The securities being offered have not, nor will they be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements. This release does not constitute an offer for sale of securities in the United States.

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