

San Lorenzo Gold Announces Final Closing of Private Placement and Amended Advisory Engagement Agreement

20.01.2026 | [The Newswire](#)

[San Lorenzo Gold Corp.](#) ("San Lorenzo" or the "Corporation") (TSXV: SLG) is pleased to advise, further to its news releases dated December 11, 15, 19 and 29, 2025, that it has completed the second and final closing ("Final Closing") of its previously announced private placement of units ("Units") and issued 5,567,193 Units for gross proceeds of \$3,451,659.66, bringing the total raised under the upsized private placement to \$5,999,999.78 (the "Offering"). Each Unit is comprised of one common share of the Corporation ("Common Share") and one half of a share purchase warrant ("Warrant"). Each full Warrant entitles the holder to acquire an additional Common Share at a price of \$0.80 for a period of two (2) years from the date of issuance, subject to acceleration (for further details, please see the Corporation's news release dated December 11, 2025). In connection with the Final Closing, the Corporation paid cash commissions totaling \$179,408.90 and issued 15,862 brokers warrants ("Broker Warrants"). Each Broker Warrant entitles the holder to acquire a Common Share at a price of \$0.80 for a period of one (1) year from the date of issuance.

The upsized proceeds of the Offering will be used to continue exploration efforts on San Lorenzo's flagship Salvadora property as well as for general working capital purposes including the expenses of the Offering. The Common Shares, Warrants and Broker Warrants are subject to a four-month and one-day hold period, and the Offering remains subject to the final acceptance of the TSX Venture Exchange (the "Exchange").

The Corporation also announces that, further to its news release dated December 11, 2025, it will enter into an amended advisory engagement agreement ("Agreement") with Argonaut Corporate Finance Limited ("Argonaut") pursuant to which San Lorenzo has granted 1,000,000 stock options ("Options") of the Corporation to Argonaut pursuant to the Corporation's stock option plan. The Options are exercisable at a price of \$0.80 per share for a period of two (2) years and were issued in place of the advisory warrants previously issuable to Argonaut as part of the compensation payable in connection with the Agreement, subject to the final acceptance of the Exchange.

About San Lorenzo

San Lorenzo is focused on advancing its flagship Salvadora property located in Chile's mega-porphyry belt with a phase 6 drilling program currently underway on 2 of 5 targets identified at Salvadora. Results obtained from prior phases of drilling - conducted on 4 different targets so far - have convinced management that several significant gold and copper enriched epithermal and/or porphyry style systems are contained within the Salvadora property.

For further information, please contact:

Terence (Terry) Walker, VP Exploration

Email: twalker@goldenrock.cl

Ph: + 56 9 5179 5902

Or:

Roger Blair or Jeff Wilson, Acuity Advisory Corp.

Email: info@acuityadvisorycorp.com

Ph: +1 604 351 0025 or +1 604 837 5440

Or:

Al Kroontje

Email: al@slgold.ca

Ph: +1 403 607 4009

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

Cautionary Note Regarding Forward-Looking Information

This news release may contain forward-looking information that involves substantial known and unknown risks and uncertainties, most of which are beyond the control of San Lorenzo, including statements related to the use of proceeds and approval of the TSX Venture Exchange to the Offering and the Agreement. All statements included herein other than statements of historical fact are forward-looking information. Such forward-looking information involves various risks and uncertainties. There can be no assurance that such information will prove to be accurate, and actual results and future events could differ materially from those anticipated in such information. Any forward-looking statements are made as of the date of this release and, other than as required by applicable securities laws, San Lorenzo does not assume any obligation to update or revise them to reflect new events or circumstances.

Dieser Artikel stammt von Rohstoff-Welt.de

Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/719133--San-Lorenzo-Gold-Announces-Final-Closing-of-Private-Placement-and-Amended-Advisory-Engagement-Agreement>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!
Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2026. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).