

# Golden Age Exploration Ltd. Announces Non-Brokered Private Placement

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[Golden Age Exploration Ltd.](#) (CSE: GDN) (the "Company") ("Golden Age") is pleased to announce a non-brokered private placement of up to 5,000,000 units at a price of \$0.05 per share for proceeds of \$250,000 (the "Private Placement"). Each unit consists of one common share and one transferable warrant, each warrant entitling the holder to purchase one common share at a price of \$0.065 for a period of two years from closing. Proceeds from the Financing will be used for unallocated working capital, including administration costs, exploration and evaluation expenditures and other short-term investments. The Company has received conditional regulatory approval from the Canadian Securities Exchange (the "CSE") for the Financing. All shares issued upon closing of the Private Placement will be subject to a four month hold period in accordance with applicable securities laws.

This news release does not constitute an offer of securities for sale in the United States. The securities being offered have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and such securities may not be offered or sold within the United States absent U.S. registration or an applicable exemption from U.S. registration requirements.

GOLDEN AGE EXPLORATION LTD.

Per: "KEVIN HANSON"  
Kevin Hanson, President

## FURTHER CONTACT INFORMATION:

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## **Forward-Looking Statements**

*This news release contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions based on information currently available to the Company including, but not limited to, the intended use of proceeds from the IPO. Readers are cautioned that these forward-looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. See "Risk Factors" in the Company's amended and restated prospectus dated October 17, 2022 available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca). These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by law.*

*Neither the Canadian Securities Exchange (the "CSE") nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.*

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