

Argenta Silver Announces Bought Deal LIFE Private Placement for Gross Proceeds of C\$10 Million

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TSX-V: AGAG

[Argenta Silver Corp.](#) (TSXV: AGAG) (FSE: T1K) ("Argenta" or the "Company") is pleased to announce that it has entered into an agreement with Red Cloud Securities Inc. ("Red Cloud"), as lead underwriter and sole bookrunner on behalf of a syndicate of underwriters (the "Underwriters"), pursuant to which the Underwriters have agreed to purchase for resale 12,500,000 common shares of the Company (the "Offered Shares") at a price of C\$0.80 per Offered Share (the "Offering Price") on a "bought deal" basis in a private placement for gross proceeds of C\$10,000,000 (the "Underwritten Offering").

The Company will grant to the Underwriters an option, exercisable up to 48 hours prior to the Closing Date, to purchase up to an additional 2,500,000 Offered Shares at the Offering Price for additional gross proceeds of up to C\$2,000,000 (the "Over-Allotment Option"). The Underwritten Offering and the securities issuable upon exercise of the Over-Allotment Option will be collectively referred to as the "Offering".

The Company intends to use the net proceeds from the Offering for the exploration and advancement of the Company's owned El Quevar Project in Salta Province, Argentina as well as for working capital and general corporate purposes.

Subject to compliance with applicable regulatory requirements and in accordance with National Instrument 45-106 - Prospectus Requirements and Exemptions ("NI 45-106"), the Offered Shares will be offered for sale to purchasers resident in all of the provinces of Canada except Québec pursuant to the listed issuer financing exemption under Part 5A of NI 45-106, as amended by Coordinative Order 45-935 - Exemptions from Certain Conditions of the Listed Issuer Financing Exemption. The Offered Shares are to be immediately freely tradeable in accordance with applicable Canadian securities legislation if sold to purchasers resident in Canada. The Offered Shares will also be offered in the United States or to, or for the account or benefit of, U.S. persons in a private placement pursuant to the exemptions from the registration requirements provided for under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), and in jurisdictions outside of Canada and the United States on a private placement or equivalent basis, in each case in accordance with all applicable laws, provided that no prospectus, registration statement or other similar document is required to be filed in such jurisdiction.

There is an offering document (the "Offering Document") related to the Offering that can be accessed under the Company's profile at www.sedarplus.ca and on the Company's website at www.argentasilver.com. Prospective investors should read this Offering Document before making an investment decision.

The Offering is scheduled to close on or about January 22, 2026 or such other date as the Company and Red Cloud may determine (the "Closing Date"). Completion of the Offering is subject to certain conditions including, but not limited to, the receipt of necessary regulatory approvals, including the approval of the TSX Venture Exchange (the "TSX-V"). On closing of the Offering, the Company has agreed to pay the Underwriters a cash commission of 6.0% of the gross proceeds raised in respect of the Offering. In addition, on closing of the Offering, the Company has agreed to issue to the Underwriters warrants of the Company exercisable for a period of 24 months following the closing date to acquire in aggregate that number of common shares of the Company equal to 6.0% of the number of Offered Shares sold under the Offering at an exercise price equal to the Offering Price.

This news release does not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful, including any of the securities in the United States of America. The securities referred to in this news release have not been, and will not be, registered under the U.S. Securities Act or any U.S. state securities laws, and may not be offered or sold in the United States or to, or for the account of, any U.S. person.

benefit of, U.S. persons, absent registration or any applicable exemption from the registration requirements of the U.S. Act and applicable U.S. state securities laws.

About the El Quevar Project

The El Quevar Project is located in Salta, Argentina and spans an area of 57,000 hectares. The property remains undeveloped with less than 3% of the area covered with comprehensive exploration work. The property boasts exceptional infrastructure including over 60 km of internal roads, a fully owned, fully operational camp for 100 workers with multiple support buildings, and a gas pipeline and service road just 3 km from camp, while a high voltage transmission line lies approximately 20 km from the exploration area. The robust infrastructure associated with the project provides a cost-effective platform to de-risk and advance future drilling and development.

The foundational Mineral Resource Estimate of the Yaxtché deposit boasts an indicated mineral resource of 45.3 million ounces of silver from 2.93 million tonnes grading 482 g/t Ag, and an inferred resource of 4.1 million ounces from 0.31 million tonnes grading 417 g/t Ag (1). The mineral resource area remains open at depth and in multiple directions, particularly to the southeast and northwest.

The mineralization at the Yaxtché deposit is defined as a silver rich, high to intermediate-sulphidation epithermal system associated with gold. Mineralization is controlled by NW-SE and NE-SW fault structures and is mainly hosted in brecciated andesite and dacite domes. Silver minerals at Yaxtché consist of complex silver sulphides, sulphosalts and native silver. These minerals are found within silicified breccias, commonly appearing as veinlets, stockworks, disseminations, and breccia fillings.

Rob van Egmond, P.Geo., a "qualified person" as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects, has reviewed and approved the scientific and technical information contained in this news release. Rob van Egmond, P.Geo. has visited the El Quevar Project and is not independent of the Company.

(1) Refer to NI43-101 technical report with effective date of September 30, 2024, titled "NI 43-101 Technical Report on Mineral Resource Estimate of the El Quevar Project Salta Province, Argentina", posted on www.sedarplus.ca under Argenta Silver Corp.

About Argenta Silver Corp.

Argenta Silver Corp. is a silver exploration company focused on advancing projects that support the global energy transition. Our mission is to create sustainable, long-term value for shareholders by acquiring and developing high-potential silver assets in mining-friendly jurisdictions across Latin America. Led by an experienced management team with deep expertise in exploration, finance, and project development, Argenta emphasizes responsible mining practices and is well-positioned to meet the growing demand for silver - a critical metal in renewable energy and emerging technologies.

On behalf of Argenta Silver Corp.,

"Joaquín Marias"

President and Chief Executive Officer

Neither the TSX-V nor its regulation services provider (as that term is defined in the policies of the TSX-V) accepts responsibility for the adequacy or accuracy of this release.

Forward Looking Information

Certain statements and information herein contain forward-looking statements and forward-looking information within the meaning of applicable securities laws. Forward looking information in this news release includes, but is not limited to: the structure and terms of the Offering, the anticipated closing date of the Offering, the intended use of proceeds of the Offering, the filing of the Offering Document and the approval of the Offering by the TSX-V.

Although management of the Company believe that the assumptions made and the expectations represented by such statements and information are reasonable, there are no assurances that these assumptions and expectations will be realized.

or information are reasonable, there can be no assurance that forward-looking statements or information herein will prove accurate. Forward-looking statements and information by their nature are based on assumptions and involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements, or industry results to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. These risk factors include, but are not limited to: the Offering may not be completed as currently contemplated; exploration and development of the El Quevar project may not result in any commercially successful outcome for the Company; risks associated with the business of the Company; business and economic conditions in the mining industry generally; general economic conditions or conditions in the financial markets; changes in laws (including regulations respecting mining concessions); and other risk factors as detailed from time to time. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

SOURCE Argenta Silver Corp.

Contact

For further information, please contact: Vanessa Bogaert, Vice President Investor Relations & Communications, Tel: 604-721-7773

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