

# King Global Ventures Inc. Announces \$4.0 Million Unit Financing

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[King Global Ventures Inc.](#) (CSE:KING) (OTC: KGLDF) (FSE: 5LM1) (the "Company" or "King Global") announces that it is undertaking a non-brokered private placement (the "Private Placement") of up to \$4,000,000. The Company will issue up to 6,666,667 units at a price of \$0.60 per unit. Each unit consists of one common share and one common share warrant. Each warrant entitles the holder to subscribe for one additional common share for \$0.90 for a period of two years from the date of closing.

The common shares and warrants comprising the units will be subject to a four-month and one day hold period in accordance with the policies of the Canadian Securities Exchange and applicable securities legislation.

The Company intends to use the net proceeds of the Private Placement to continue exploration and drilling on its Silver Cord and Black Canyon Projects. The Company will pay a finder's fee in cash to qualified finders who assist in selling the Units, as permitted by Canadian Securities Exchange policy and applicable securities law.

The Private Placement is subject to certain conditions, but not limited to, the receipt of all necessary approvals, including approval from the Canadian Securities Exchange.

## Option Grant

The Company also announces that it has issued 140,000 RSU's and 300,000 options to consultants pursuant to its RSU and Option compensation plans. The options were issued with an exercise price of \$0.61 for a period of 5 years, with vesting equally over the next 4 quarters. The RSU's vest immediately except for 100,000, which also vest equally over the next 4 quarters.

## QUALIFIED PERSON STATEMENT (NI 43-101)

The scientific and technical information contained in this news release has been reviewed and approved by Andrew Lee Smith, P.Geol., ICD.D, who is a "Qualified Person" as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects. Mr. Smith is an independent consultant to King Global Ventures and is independent of the Company for the purposes of NI 43-101.

In verifying the scientific and technical information contained in this release, the Qualified Person, conducted a comprehensive review of all available analytical data, geological logs, drill core photographs, and supporting documentation generated during the 2025 Silver Cord drill program. This verification work included confirmation of the sampling procedures used in the field, an assessment of chain-of-custody protocols, and evaluation of the security measures implemented to ensure sample integrity from the drill site to the laboratory.

As part of his review, the Qualified Person examined King Global's QA/QC program, including the insertion of certified reference standards, blanks, and duplicate samples into the analytical stream. He also verified that no material QA/QC issues were identified that would affect the reliability of the assay results. In addition, the Qualified Person reviewed original assay certificates issued by ALS Geochemistry, an independent laboratory accredited to ISO/IEC 17025:2017 standards and confirmed that the analytical methods applied-including multi-element ICP-MS, ICP-AES, and appropriate over-limit reanalysis-are suitable for the style of mineralization encountered at Silver Cord.

The Qualified Person further confirmed that the geological interpretations presented in this release-including

references to structural controls, alteration patterns (Al/CCPI), metal zonation, and evidence for multiple phases of hydrothermal mineralization-are consistent with the observed drill core, surface mapping, geochemical signatures, and assay data. These interpretations are presented as conceptual geological models based on current drilling and are supported by the data available at this stage of exploration

About King Global Ventures:

#### Black Canyon Property in Arizona

King Global Ventures is focused on the exploration of precious and base metals in North America. The Black Canyon Project in Yavapai County Arizona is comprised of 213 contiguous concessions covering a total area of 4,000 acres encompassing 15 former operating mines including the past producing Howard Copper Mine. The Black Canyon Project is situated 100 km (62 miles) north of Phoenix Arizona and represents an early-stage exploration opportunity targeting copper-gold-silver-zinc, Volcanogenic Massive Sulphide ("VMS") mineralization. The geology of Yavapai County, Arizona is notable due to the presence of a variety of base and precious metal deposit types. The region has a significant history of exploration, discovery and mining operations, including base metals from mining operations like Bagdad, Jerome and Cleopatra. The property is on trend and is approximately 13 km (8 miles) N.W. of [Arizona Metals Corp. \(T:AMC\)](#).

The Howard Copper Mine Property is located on 78 acres of patented land. Discovered in the early 1920's, small scale production and development focused on high-grade copper. Historical reports state that the main shaft was sunk to the 900-foot level, but that no ore was mined below the 500-foot level.

#### The Mikwam Property

The Mikwam Gold Property is located in Noseworthy Township within the Abitibi Greenstone Belt of the Superior Province, northeastern Ontario. It lies along the Casa Berardi Deformation Zone that hosts Detour Gold's Burntbush Property. The Mikwam deposit is hosted within Timiskaming-aged polymictic conglomerate and greywacke units and contains disseminated and vein-hosted gold mineralization associated with quartz-carbonate veins and pyrite mineralization.

Additional information about King Global Ventures can be viewed at the Company's website at [www.kingglobal.gold](http://www.kingglobal.gold) or at [www.sedarplus.ca](http://www.sedarplus.ca).

On behalf of King Global Ventures

Robert Dzisiak

Chief Executive Officer

204-955-4803

[ir@kingcse.com](mailto:ir@kingcse.com)

Neither the CSE Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE Exchange) accepts responsibility for the adequacy or accuracy of this release.

#### Cautionary Statement Regarding Forward-Looking Information

Certain information in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including but not limited to, the uncertainty of the financing, the impact of general economic conditions, industry conditions, dependence

upon regulatory approvals. Readers are cautioned that the assumptions used in preparing such information, although considered reasonable at the time of preparation, may prove imprecise and undue reliance should not be placed on forward-looking statements. Forward-looking statements in this press release are expressly qualified by this cautionary statement.

The forward-looking statements in this press release are made as of the date of this press release, and the Company undertakes no obligations to update publicly or to revise any of the included forward-looking statements, whether because of new information, future events or otherwise, except as expressly required by applicable securities law.

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