

Olive Resource Capital Reports Record Third Quarter Investment Performance of 61.8% and Net Income of \$5.2 Million

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Toronto, December 1, 2025 - [Olive Resource Capital Inc.](#) (TSXV: OC) ("Olive" or the "Company") is pleased to announce financial results for the three and nine months ended September 30, 2025.

Highlights:

- As a result of strong investment performance Olive reported record Net Income of \$5,170,183 or \$0.05 per share for the three months ended September 30, 2025. For the nine months ended September 30, 2025 the Company reported income of \$7,205,626 or \$0.07 per share.
- Investment Portfolio valued at \$14,352,286 (inclusive of cash) for September 30, 2025. NAV per share increase 61.8% during Q3 2025.
- Year-to-date NAV per share increase of 113.5%

Samuel Pelaez, the Company's President, CEO, CIO, and Director stated: "Olive's portfolio delivered a second consecutive record performance this quarter. Olive's portfolio remains well positioned to continue to benefit from the major underlying themes supporting this bull market; multi-decade resource underinvestment, monetary debasement, and the inability of existing assets to meet demand growth forecasts."

Table 1: Olive's Significant Investments

Name	Ticker	Sector	Category	(Audited) Value Dec 31, 2024	(Unaudited) Value Jun 30, 2025 ⁽¹⁾	(Unaudited) Value Sep 30, 2025 ⁽¹⁾
Omai Gold Mines Corp. ⁽²⁾	OMG.v	Precious Metals	Public Equity	\$456,720	\$1,376,650	\$3,379,050
Sterling Metals Corp. (inc. Warrants)	SAG.c	Base Metals	Public Equity	\$85,906	\$363,177	\$1,625,864
Black Sheep Ventures Inc.	Private	Real Estate	Private Equity & Convert. Debenture	\$1,265,936	\$1,265,936	\$1,265,936
Troilus Gold Corp. (inc. Warrants)	TLG	Precious Metals	Public Equity	\$190,800	\$516,025	\$610,680
Arizona Sonoran Copper Co.	ASCU	Base Metals	Public Equity	\$255,780	\$426,760	\$581,400
Bravo Mining Corp.	BRVO.v	Precious Metals	Public Equity	\$169,100	\$348,440	\$477,500
Aurion Resources Ltd.	AU.v	Precious Metals	Public Equity	\$222,075	\$271,220	\$458,280
Sailfish Royalty Corp.	FISH.v	Precious Metals	Public Equity	\$166,888	\$281,354	\$435,402
Aquitaine Metals Corp.	Private	Precious Metals	Private Equity	-	\$253,389	\$323,190
Public Equity Liquid Investments and Cash Equivalents ⁽³⁾				\$1,417,143	\$1,684,442	\$2,755,927
Other Public Equity Fundamental Investments Incl. Warrants ⁽⁴⁾				\$1,378,797	\$1,215,525	\$1,691,263
Other Private Equity, Loans, & Convertible Debenture Investments				\$809,979	\$597,880	\$747,795
Total Value				\$6,419,124	\$8,600,797 ⁽⁵⁾	\$14,352,286 ⁽⁵⁾

1. For publicly listed investments traded on recognized exchanges, valuation is based on closing prices. For private equity investments, valuation is per the most recent financial statements. For Convertible Debentures, valuation is per the most recent financial statements, adjusted for interest accruals and convertibility value.

2. Derek Macpherson, Executive Chairman of Olive Resource Capital is a Director of this issuer.

3. Olive defines Liquid Investments as investments whose position can be liquidated in less than one day's average trading volume for that security. This measure also includes cash and cash equivalents, but does not adjust for working capital.

4. Out of the Money Warrants are valued using Black Scholes with 35% volatility, 3% interest rate. In the

Money Warrants are valued at their intrinsic value.

5. The increase in value from December 31, 2024 to June 30, 2025 and September 30, 2025 is primarily as a result of stock price appreciation of the investments.

Normal Course Issuer Bid ("NCIB")

As of the date of this release, the Company holds 1,000,000 common shares in treasury pending cancellation.

As of the date of this release Olive Resource Capital Inc. has 106,144,709 common shares outstanding.

Q2 2025 Financial Results Summary

Operational Summary

The Company's net income totaled \$7,205,626 for the nine months ended September 30, 2025, with basic and diluted income per share of \$0.07. This compares with a net loss of \$147,715 with basic and diluted loss per share of \$0.00 for the nine months ended September 30, 2024.

The increase in income of \$7,353,341 is primarily the result of the Company's higher unrealized and realized gains on investments for the nine months ended September 30, 2025 as compared to the same period of last year.

Estimation of Net Asset Value per Share

Net asset value per share ("NAV") is a non-IFRS financial measure. NAV is calculated as the value of total assets less the value of total liabilities divided by the total number of common shares outstanding as at a specific date. The term NAV does not have any standardized meaning according to IFRS and therefore may not be comparable to similar measures presented by other companies. There is no comparable IFRS financial measure presented in the Company's consolidated financial statements and thus no applicable quantitative reconciliation for such non-IFRS financial measure. The Company believes that the measure provides information useful to its shareholders in understanding the Company's performance and may assist in the evaluation of the Company's business relative to that of its peers. This data is furnished to provide additional information and does not have any standardized meaning prescribed by IFRS. Accordingly, it should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS and is not necessarily indicative of other metrics presented in accordance with IFRS. The existing NAV of the Company is not necessarily predictive of the Company's future performance or the NAV of the Company as at any future date.

Period Ended	Total Assets	Total Liabilities	Net Assets	Shares Outstanding	NAV per Share
Sep 30, 2025	\$14,398,021	\$772,995	\$13,625,026	106,144,709	\$0.128
Jun 30, 2025	\$8,625,582	\$202,259	\$8,423,323	106,144,709	\$0.079
Mar 31, 2025	\$7,547,141	\$55,796	\$7,491,345	106,144,709	\$0.070
Dec 31, 2024	\$6,452,049	\$70,207	\$6,381,842	109,174,709	\$0.059
Sep 30, 2024	\$6,960,407	\$150,393	\$6,810,014	109,174,709	\$0.062
Jun 30, 2024	\$6,817,822	\$198,932	\$6,618,890	109,174,709	\$0.061
Mar 31, 2024	\$6,793,179	\$213,458	\$6,579,721	109,174,709	\$0.060
Dec 31, 2023	\$7,128,257	\$158,320	\$6,969,937	109,174,709	\$0.064
Sep 30, 2023	\$7,487,385	\$172,925	\$7,314,460	111,768,709	\$0.065
Jun 30, 2023	\$7,515,703	\$209,469	\$7,306,234	111,768,709	\$0.065
Mar 31, 2023	\$7,376,244	\$202,588	\$7,173,656	111,768,709	\$0.064
Dec 31, 2022	\$6,727,183	\$420,484	\$6,306,699	110,768,709	\$0.057

About Olive Resource Capital Inc.:

Olive is a resource-focused merchant bank and investment company with a portfolio of publicly listed and

private securities. The Company's assets consist primarily of investments in natural resource companies in all stages of development.

For further information, please contact:

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