

Falcon Oil & Gas Ltd. - Filing of Interim Financial Statements

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[Falcon Oil & Gas Ltd.](#)

("Falcon" or "Company")

Filing of Interim Financial Statements

27 November 2025 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG) announces that it has filed its interim financial statements for the three and nine months ended 30 September 2025 and the accompanying Management's Discussion and Analysis ("MD&A").

The following should be read in conjunction with the complete unaudited unreviewed interim financial statements and the accompanying MD&A for the three and nine months ended 30 September 2025, which are available on the Canadian System for Electronic Document Analysis and Retrieval ("SEDAR+") at www.sedarplus.ca and on Falcon's website at www.falconoilandgas.com

2025 financial highlights and other financial updates

- The definitive agreement entered into between Falcon and Tamboran Resources Corporation (NYSE: TBN, ASX: TBN) is progressing and is expected to close in the first quarter of 2026.
- Cash of \$2 million at 30 September 2025 (31 December 2024: \$6.8 million).
- Continued focus on cost management and the efficient operation of the portfolio.

Ends.

CONTACT DETAILS:

Falcon Oil & Gas Ltd.

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Falcon Oil & Gas Ltd.

Interim Condensed Consolidated Statement of Operations and Comprehensive Loss
(Unaudited)

	Three months ended 30 September 2025 \$'000	Three months ended 30 September 2024 \$'000	Nine months ended 30 September 2025 \$'000
Revenue			

Oil and natural gas revenue	-	-	-
	-	-	-
Other income			
Other income	-	-	63
	-	-	63
Expenses			
Exploration and evaluation expenses	(51)	(44)	(136)
General and administrative expenses	(666)	(523)	(1,669)
Foreign exchange gain	34	91	207
	(683)	(476)	(1,598)
Results from operating activities	(683)	(476)	(1,535)
Finance income	10	365	280
Finance expense	(142)	(132)	(432)
Net finance (expense) / income	(132)	233	(152)
Loss and comprehensive loss for the period	(815)	(243)	(1,687)
Loss and comprehensive loss attributable to:			
Equity holders of the company	(813)	(247)	(1,684)
Non-controlling interests	(2)	4	(3)
Loss and comprehensive loss for the period	(815)	(243)	(1,687)
Loss per share attributable to equity holders of the company:			
Basic and diluted	(0.001 cent)	(0.000 cent)	(0.002 cent)

Falcon Oil & Gas Ltd.
Interim Condensed Consolidated Statement of Financial Position
(Unaudited)

	At 30 September 2025 \$'000	At 31 December 2024 \$'000
Assets		
Non-current assets		
Exploration and evaluation assets	56,178	50,291
Right of use assets	8	-
Accounts receivable	2,741	56
Restricted cash	35	2,040
	58,962	52,387
Current assets		
Cash and cash equivalents	1,973	6,823
Accounts receivables	99	3,031
	2,072	9,854
Total assets	61,034	62,241
Equity and liabilities		
Equity attributable to owners of the parent		
Share capital	406,684	406,684
Contributed surplus	47,446	47,446
Retained deficit	(411,839)	(410,155)
	42,291	43,975
Non-controlling interests	687	690

Total equity	42,978	44,665
Liabilities		
Non-current liabilities		
Decommissioning provision	17,151	16,587
	17,151	16,587
Current liabilities		
Accounts payable and accrued expenses	894	989
Lease liabilities	11	-
	905	989
Total liabilities	18,056	17,576
Total equity and liabilities	61,034	62,241

Falcon Oil & Gas Ltd.
Interim Condensed Consolidated Statement of Cash Flows
(Unaudited)

	Nine months ended 30 September	
	2025	2024
	\$'000	\$'000
Cash flows from operating activities		
Net loss for the period	(1,687)	(1,798)
Adjustments for:		
Share based compensation	-	65
Depreciation	-	2
Amortisation of right of use assets	31	-
Proceeds from sale of fixed assets	(63)	-
Net finance expense	152	200
Effect of exchange rates on operating activities	(203)	(133)
Change in non-cash working capital:		
Increase in accounts receivable	(71)	(893)
Increase in accounts payable and accrued expenses	143	920
Net cash used in operating activities	(1,698)	(1,637)
Cash flows from investing activities		
Interest received	20	31
Legacy exploration permit bonds refunded	19	-
R&D tax incentive refunded	2,962	-
Proceeds from sale of ORRIs	-	4,000
Proceeds from sale of fixed assets	63	-
Repayment of restricted cash - Hungarian decommissioning obligations	2,265	-
Deposit paid re. Hungarian decommissioning obligations	(2,300)	-
Deposit paid re. Australian decommissioning obligations	(333)	-
Exploration and evaluation assets	(6,070)	(5,153)
Net cash used in investing activities	(3,374)	(1,122)
Cash flows from financing activities		
Principal paid on lease liabilities	(31)	-
Interest paid on lease liabilities	(7)	-
Net proceeds from private placement	-	4,570
Net cash generated from financing activities	(38)	4,570
Change in cash and cash equivalents	(5,110)	1,811
Effect of exchange rates on cash and cash equivalents	260	162

Cash and cash equivalents at beginning of period	6,823	7,992
Cash and cash equivalents at end of period	1,973	9,965

All dollar amounts in this document are in United States dollars "\$", except as otherwise indicated.

About Falcon Oil & Gas Ltd.

Falcon Oil & Gas Ltd is an international oil & gas company engaged in the exploration and development of unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada with a registered office at 1200 Waterfront Centre, 200 Burrard Street, Vancouver BC, V7X 1T2, Canada and headquartered in Dublin, Ireland.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com

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Attachment

- 093025.3 Final Press release - Announcing release of 30 September 2025 results

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