

Kingsmen Resources Raises \$4,151,250 in Non-Brokered Private Placement

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Vancouver, November 24, 2025 - [Kingsmen Resources Ltd.](#) (TSXV: KNG) (OTCQB: KNGRF) (FSE: TUY) ("KINGSMEN" or the "COMPANY") (TSXV: KNG), (OTC: KNGRF) (FSE: TUY) is pleased to announce that it has closed its non-brokered private placement financing (the "Private Placement") announced on November 4th and November 12th, 2025. The Company raised gross proceeds of \$4,151,250 by issuing a total of 3,075,000 units (each a "Unit"), at a price of \$1.35 per Unit. Each Unit comprised one common share and one-half of a common share purchase warrant. Each whole warrant (a "Warrant") entitles the holder to purchase an additional common share at a price of \$1.90 for a period of two years from closing. Net proceeds will be used to further advance its Las Coloradas Silver/Gold project in Mexico and for working capital. A total of \$191,179.36 cash and 141,614 non-transferable finder's warrants (the "Finder's Warrants") were paid on a portion of the Private Placement. The Finder's Warrants are also exercisable at \$1.90 for a period of two years from closing. All securities issued in the Financing are subject to a four-month hold period and to all necessary regulatory approvals, including the final acceptance of the Exchange.

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About Kingsmen Resources

Kingsmen Resources is a mineral exploration company focused on advancing its 100% held projects, the Las Coloradas silver/gold project and Almoloya gold/silver project located in the prolific mining district of Parral Mexico. The projects host historic past producing high-grade silver mines. They are considered to be prospective for hosting further precious metal deposits, being on the same structural and stratigraphic belts that host numerous other, on-trend, high-grade deposits. In addition, the Company has a 1% NSR on the La Trini claims which form part of the Los Ricos North project operated by [GoGold Resources Inc.](#) in Mexico. Kingsmen is a publicly-traded company and is headquartered in Vancouver, British Columbia.

On behalf of the Board,

"Scott Emerson"

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Forward-Looking Statements:

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