

Provenance Gold Announces Fully Subscribed C\$4.5 Million Financing with a Strategic Investment Group

17.10.2025 | [Newsfile](#)

Vancouver, October 17, 2025 - [Provenance Gold Corp.](#) (CSE: PAU) (OTCQB: PVGDF) ("Provenance" or the "Company") is pleased to announce an investment commitment from a strategic investment group for \$4,500,000. The group has agreed to participate in a non-brokered private placement (the "Offering") of 18,000,000 units (each, a "Unit") which will be offered at a price of \$0.25 per Unit. Each Unit will consist of one common share and one-half-of-one share purchase warrant exercisable at a price of \$0.30 good for a period of five years. The Offering is expected to close on or about October 24, 2025 and investors have agreed to a one-year hold period on all the securities issued in the Offering.

Concurrently with the closing of the Offering, the strategic investor group and Provenance will enter into an investor rights agreement, pursuant to which the group will be granted certain rights provided they maintain certain ownership thresholds in the Company, including: the right to participate in future equity financings and top-up holdings in the event of dilutive issuances in order to maintain their pro rata ownership in the Company.

"This Offering, completed at market price, reflects mounting investor interest and confidence in our Company and projects. Having strategic investors that share our vision and have the capability to add resources as the project continues to grow is extremely beneficial. I firmly believe we are greatly undervalued as we continue to fast track exploration activities in an effort to maximize shareholder value. Solidifying long-term strategic shareholders that share our vision and understand the true value of our projects is critical for our trajectory at this junction" stated Rob Clark, Provenance's President.

Completion of the Offering remains subject to satisfaction of customary closing deliverables and regulatory approval. In connection with closing, a finders' fee is owing to an arms-length brokerage firm that assisted in introducing the strategic investor group.

About Provenance Gold Corp.

Provenance Gold Corp. is a precious metals exploration company with a focus on gold exploration within North America. The Company currently holds interests in Nevada, and eastern Oregon, USA. For further information please visit the Company's website at <https://provenancegold.com> or contact Rob Clark at rclark@provenancegold.com.

On behalf of the Board,
Provenance Gold Corp.
Rauno Perttu, Chairman
1-541-930-0986

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The Company does not intend, and does not assume any obligation, to update these forward-looking statements or information to reflect changes in assumptions or changes in circumstances or any other events affecting such statements and information other than as required by applicable laws, rules and regulations.

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