

# Apex Closes Flow-Through Financing

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Vancouver, October 14, 2025 - [Apex Resources Inc.](#) (TSXV: APX) ("Apex" or the "Company") is pleased to announce that it has closed the flow-through funding (the "FT Financing") with the issuance of 3,571,429 FT Units (the "FT Units") at a price of \$0.07 per FT Unit for gross proceeds of \$250,000.

Each FT Unit is comprised of one flow-through common share (the "FT Share") plus one-half (1/2) non-transferable non-flow-through share purchase warrant (each whole warrant, a "NFT Warrant"). Each NFT Warrant is exercisable to purchase one additional non-flow-through common share of the Company (the "NFT Warrant Share") at \$0.10 for a period of two years expiring on October 10, 2027.

The FT Shares will qualify as "flow-through shares" (within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the "Tax Act"). The gross proceeds raised from the issuance of the FT Shares will be used by the Company to incur "Canadian exploration expenses" (within the meaning of the Tax Act).

In connection with the FT Financing, the Company paid cash finder's fees of \$17,500 and issued 250,000 finder's warrants (the "Finder's Warrant") with respect to the sale of FT Units to an arm's length subscriber. Each Finder's Warrant entitles the holder to purchase one additional common share of the Company at \$0.07 for a period of two years expiring on October 10, 2027.

The securities issued pursuant to the FT Financing and Finder's Warrants are subject to a four-month and one day hold period expiring on February 11, 2026.

About Apex Resources Inc.

Apex is a Vancouver-based exploration company with a suite of precious and critical minerals projects and historic mines located in the United States and Canada.

The Jersey-Emerald Property is wholly owned by Apex and encompasses the historic Jersey Lead-Zinc Mine - British Columbia's second largest historic zinc mine, and the Emerald Tungsten Mine - Canada's second largest historic tungsten mine, both located in southern British Columbia.

The Lithium Creek Project is Apex's flagship project with placer claims covering hundreds of square miles within the aerially extensive Fernley, Humboldt, and Carson Sinks, and includes widespread naturally flowing lithium brine groundwater. The Lithium Creek Project is strategically located near the City of Reno and within 40 minutes of the principle North American battery hub, hosting the Tesla Gigafactory and other key industry players in the Lithium Ion battery supply chain.

On Behalf of the Board of Directors of

Apex Resources Inc.  
Ron Lang,  
President & CEO  
Ph. +1(250) 212-7119 or [info@apxresources.com](mailto:info@apxresources.com) website: [www.apxresources.com](http://www.apxresources.com)

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