

Total Metals Corp. Announces Updated Offering Terms

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[Total Metals Corp.](#) (“Total Metals” or the “Company”) (TSX-V: TT) (FSE: O4N) is pleased to announce that further to its press release dated September 24, 2025, that it has revised the terms of its non-brokered private placement (the “Offering”).

The Offering will now consist solely of a non-brokered private placement of up to 16,666,666 units of the Company (each, a “Unit”) at a price of \$0.60 per Unit for aggregate gross proceeds of up to \$10,000,000. Each Unit will consist of one common share of the Company and one common share purchase warrant (each, a “Warrant”). Each Warrant will be exercisable to acquire one additional common share of the Company at a price of \$0.90 per share for a period of 36 months from the date of issuance.

The Offering will be conducted on a non-brokered basis and will be offered to purchasers qualifying as “accredited investors” under National Instrument 45-106 – Prospectus Exemptions, or pursuant to other available exemptions from the prospectus requirements of applicable securities laws. The Company will not be proceeding with the previously announced listed issuer financing exemption offering at this time.

About Total Metals Corp.

Total Metals Corp. is focused on the acquisition, exploration and development of mineral properties in the prolific Red Lake mining district of Northern Ontario, Canada. The company owns 100% of the Electrolode Project covering 3,000 contiguous hectares, which has had substantial historical drilling and recent modern airborne geophysics. The Electrolode Project targets high-potential mineral resources in three favorable geologic trends, located near major mines in the Red Lake Gold camp and is strategically located between Kinross Gold’s Great Bear Project and First Mining Gold’s Springpole Project. The Electrolode project is fully permitted for exploration drilling and hosts 10 historic mineralized zones with significant expansion potential plus new, untested targets ready for further exploration.

Cautionary Statements

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in its policies of the TSX Venture Exchange) accepts responsibility for the adequacy of this release.

Tyler Thorburn
President and Chief Executive Officer

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Forward-Looking Information

This press release includes “forward-looking information” that is subject to assumptions, risks and uncertainties, many of which are beyond the control of the Company. Statements in this news release which are not purely historical are forward looking. Although the Company believes that any forward-looking statements in this news release are reasonable, there can be no assurance that any such forward-looking statements will prove to be accurate. The Company cautions readers that all forward-looking statements, are based on assumptions none of which can be assured and are subject to certain risks and uncertainties that could cause actual events or results to differ materially from those indicated in the forward-looking statements. Such forward-looking statements represent management’s best judgment based on information

currently available. Readers are advised to rely on their own evaluation of such risks and uncertainties and should not place undue reliance on forward-looking statements. The forward-looking statements and information contained in this news release are made as of the date hereof and no undertaking is given to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws or the Exchange. The forward-looking statements or information contained in this news release are expressly qualified by this cautionary statement.

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