

A.I.S. Resources Closes First Tranche Non-Brokered Private Placement

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VANCOUVER, Sept. 29, 2025 - [A.I.S. Resources Ltd.](#) (TSXV: AIS, OTC- PINK: AISSF) ("AIS" or the "Company") announces the Company has closed the first tranche of its non-brokered private placement of 2,700,000 shares ("Shares") at a price of \$0.03 per share for gross proceeds of \$81,000 (the "Private Placement").

Proceeds of the private placement will be used for audit fees and general office expenses. There are no proposed payments to non-arm's length parties of the Company, and to persons conducting Investor Relations activities. No finders fees are payable. Closing of the Private Placement is subject to final acceptance by the TSX Venture Exchange. All securities issued in connection with the Private Placement will be subject to a four-month hold period from the closing date under applicable Canadian securities laws.

About [A.I.S. Resources Limited](#)

A.I.S. Resources Limited is a publicly traded company listed on the TSX Venture Exchange. The Company focuses on natural resource opportunities, aiming to unlock value by acquiring early-stage projects and providing the necessary technical and financial support to develop them. AIS is guided by a seasoned team of engineers, geologists, and finance professionals with a proven track record of success in capital markets.

On Behalf of A.I.S. Resources Limited
Martyn Element
Chairman

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ADVISORY: This press release contains forward-looking statements. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, undue reliance should not be placed on them because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. The forward-looking statements contained in this press release are made as of the date hereof and the Company undertakes no obligations to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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