

Searchlight Resources Inc. Announces Completion of Share Consolidation

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[Searchlight Resources Inc.](#) (TSXV: SCLT) (OTC Pink: SCLTF) ("Searchlight" or the "Company") announces that it has consolidated its issued and outstanding common shares at a ratio of five (5) pre-consolidated common shares to one (1) post-consolidation common share (the "Consolidation"). The purpose of the Consolidation was to facilitate the Company's ability to attract future financings, generate greater investor interest and improve trading liquidity.

The effective date of the Consolidation will be October 2, 2025.

As a result of the Consolidation, the Company's 146,546,134 pre-Consolidation common shares were consolidated to 29,309,227 post-Consolidation common shares issued and outstanding.

Registered shareholders of the Company will receive new share certificates under the new CUSIP number, which is 81222L204.

On behalf of the Board of Directors,

"Stephen Wallace"

SEARCHLIGHT RESOURCES INC.
Stephen Wallace, President, CEO and Director

For further information, visit the Company's website at www.searchlightresources.com or contact:

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Forward-Looking Statements

Information set forth in this news release contains forward-looking statements that are based on assumptions as of the date of this news release. These statements reflect management's current estimates, beliefs, intentions and expectations. They are not guarantees of future performance. The Company cautions that all forward-looking statements are inherently uncertain, and that actual performance may be affected by a number of material factors, many of which are beyond the Company's control. Such factors include, among other things: risks and uncertainties relating to the Company's limited operating history and the need to comply with environmental and governmental regulations. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information.

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