

# Beauce Gold Fields: Non-Brokered Private Placement Offering

17.09.2025 | [The Newswire](#)

Beauce Gold Fields (Champs D'Or en Beauce) (TSX Venture: "BGF"), also known as "BGF" or the "Company," is pleased to announce that it is offering a non-brokered private placement to existing shareholders as well as to Accredited investors.

Patrick Levasseur, President and CEO of Beauce Gold Fields, states, "This offering provides investors with an opportunity to participate in the recent discovery of a gold-bearing Saddle Reef structure, identified as the source of the historic placer gold deposits and showing strong potential for further lode gold discoveries." Mr. Levasseur further stated, "It also offers the chance to participate in the recently updated exploration target for the entire historical placer gold channel, which has now doubled from previous estimates."

Click Image To View Full Size

Image: Gold Transportation Flow from Anti Form Structures to Placer Channel

Private Placement Offer for Existing Shareholders and Accredited Investors

BGF is offering a non-broker private placement of a minimum of 2,000,000 units and a maximum of 20,000,000 units of the company at \$0.04 per unit for a minimum gross proceed of \$80,000 and a maximum gross proceed of \$800,000, subject to the receipt of all applicable regulatory approvals. Each unit is comprised of one (1) common share and one (1) common share purchase warrant of the Company. Each warrant will allow to the holder thereof to purchase one common share of the company's share capital at an exercise price of \$0.10 for a period of 24 months following the closing date of the placement. Each share issued under the placement will have a mandatory holding period of four (4) months and one (1) day from the closing date of the placement.

The offer is open to the following groups of investors in accordance with applicable laws:

• Accredited investors Regulation 45-106

• Existing shareholders distribution Regulation 45-513

Investors interested in participating in the private placement should contact Patrick Levasseur, President and CEO of Beauce Gold Fields, at 514-262-9239 or via email at [patrick.levasseur@beaucegold.com](mailto:patrick.levasseur@beaucegold.com).

Additional Information for Existing Shareholders

The placement will be open for participation by existing shareholders of Beauce Gold Fields as of the record-closing date of September 16, 2025, who wish to participate in the placement based on the existing shareholder exemption offered under Canadian securities laws. The total acquisition cost for an existing shareholder under the existing shareholder exemption cannot exceed \$15,000 during the 12 months preceding the placement's closing date, unless that existing shareholder has received advice from a registered investment dealer within the shareholder's jurisdiction. The minimum subscription amount for existing shareholders taking advantage of the existing shareholder exemption is \$5,000.

If subscriptions received from existing shareholders exceed the proposed maximum of 20,000,000 units, the

shares so subscribed will be distributed on a pro-rata basis among all subscribing shareholders benefiting from the existing shareholder exemption, proportional to the number of shares each subscriber has applied for in the offer. If the subscriptions received from existing shareholders are less than the maximum of 20,000,000 available units, the balance will be offered to Accredited Investors.

The Company will use the minimum proceeds as well as the maximum proceeds from the private placement for general working capital and for exploration of its gold and phosphate properties. The placement may be closed no later than October 10, 2025 in one or more tranches upon receipt of subscriptions. In connection with the offering, the company may pay finders' fees, as permitted by the policies of the exchange.

No more than 10% of the proceeds of the placement can be used for Investor Relations Activities. None amount of the proceeds of the placement is for payments to Non-Arm's length parties of the company nor for payments to persons conducting Investor Relations Activities.

This announcement should not be distributed to United States news wire services nor disseminated in the United States. This press release does not constitute an offer to sell or the solicitation of an offer to buy, and there shall not be any sale of these securities in any United States where such offer, solicitation or sale would be illegal.

#### About Beauce Gold Fields

Beauce Gold Fields is focused on exploring and developing the largest placer gold district in eastern North America. The Company's objective is to trace old placer gold workings back to a bedrock source to uncover economic lode gold deposits. The Company's flagship property is the Saint-Simon-les-Mines gold project, site of Canada's first gold rush that pre-dates the Yukon Klondike. The Beauce region hosted some of the largest historical placer gold mines in Eastern North America that were active from 1860s to the 1960s. It produced some of the largest gold nuggets in Canadian mining history (50oz+). (Source Sedar: 43-101 Report - Beauce July 4th 2018, Author B. Violette)

Beauce Gold Fields is currently drilling recently discovered antiform systems that is believed to have contributed to the development of extensive auriferous placer deposits in Beauce. The Company's geological model suggests that placer gold within the Beauce Gold paleochannel, including the renowned large nuggets from the 19th century, formed in stressed quartz pockets within layered domed Axis of Antiforms, exemplified by Saddle Reef formations. Notable global Saddle Reef formations include the Bendigo gold fields in Australia (over 60 million ounces) and the high-grade Dufferin deposit in Nova Scotia.

Beauce Gold Fields website [www.beaucegold.com](http://www.beaucegold.com)

#### Disclaimers:

This press release contains certain forward-looking statements, including, without limitation, statements containing the words "may", "plan", "will", "estimate", "continue", "anticipate", "intend", "expect", "in the process" and other similar expressions which constitute "forward-looking information" within the meaning of applicable securities laws. Forward-looking statements reflect the Company's current expectation and assumptions, and are subject to a number of risks and uncertainties that could cause actual results to differ materially from those anticipated. These forward-looking statements involve risks and uncertainties including, but not limited to, our expectations regarding mineral exploration. Such statements reflect the current views of the Company with respect to future events and are subject to certain risks and uncertainties and other risks detailed from time-to-time in the Company's on-going filings with the securities regulatory authorities, which filings can be found at [www.sedar.com](http://www.sedar.com). Actual results, events, and performance may differ materially. Readers are cautioned not to place undue reliance on these forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements either as a result of new information, future events or otherwise, except as required by applicable securities laws.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

### For further information contact

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