

Arizona Gold & Silver Inc. Announces Closing Of Oversubscribed Non-Brokered Private Placement

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[Arizona Gold & Silver Inc.](#) (the "Company" or "Arizona Gold") (TSX-V: AZS) (OTCQB: AZASF) is pleased to announce that it has closed a non-brokered private placement (the "Private Placement") of 6,666,416 units (the "Units") at a price of \$0.30 per Unit raising total gross proceeds of CDN\$1,999,924.80.

Each Unit consists of one common share (the "Shares") of the Company and one transferable common share purchase warrant (each, a "Warrant") with each whole Warrant exercisable at a price of \$0.40 per Share for a period of three (3) years from closing of the Private Placement.

The Company plans to use the proceeds of the Private Placement for further exploration of the Philadelphia Property in Mohave County, and for general working capital purposes.

In connection with the Private Placement, the Company paid finder's fees to certain finders, consisting of a cash fee of \$26,451, 266,667 shares and 26,667 common share purchase warrants (each a "Finder's Warrant"). Each Finder's Warrant entitles the holder to acquire one common share at a price of \$0.40 per share for a period of three years from the date of issuance. The Private Placement and finders fees remains subject to the approval of regulatory authorities.

All securities issued are subject to a four-month hold period.

On behalf of the Board of Directors:

ARIZONA GOLD & SILVER INC.

Mike Stark, President, CEO and Director

Phone: (604) 833-4278

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