

Versamet Royalties Corp. Announces Effective Date of Share Consolidation

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[Versamet Royalties Corp.](#) (TSXV: VMET) ("Versamet" or the "Company") announces that, further to its news release dated September 8, 2025, the consolidation of its common shares on the basis of five (5) pre-consolidation common shares for each one (1) post-consolidation common share (the "Consolidation") will be effected on September 12, 2025. The Consolidation is being completed in order to align Versamet's share price with the minimum listing requirements of the NYSE American, consistent with the Company's previously announced U.S. listing plans. Versamet's post-Consolidation common shares will be posted for trading on the TSX Venture Exchange at the opening of trading on September 12, 2025 under the current symbol "VMET" and new CUSIP number 92528V200.

The 466,836,693 common shares issued and outstanding prior to the Consolidation shall be consolidated to approximately 93,367,339 common shares. All fractional shares that would otherwise be received by a shareholder as a result of the Consolidation shall be rounded to the nearest whole number. All stock options and restricted share units will be proportionately adjusted based on the Consolidation ratio.

Registered shareholders that hold physical share certificates or DRS Statements will receive a letter of transmittal requesting that they forward their pre-Consolidation common share certificates or DRS Statements to Versamet's transfer agent, TSX Trust, for exchange for new share certificates or DRS Statements representing common shares on a post-Consolidation basis.

About Versamet Royalties Corporation

Versamet is an emerging precious metals royalty & streaming investment focused on creating long-term per share value for its shareholders through the acquisition of high-quality assets. Versamet common shares trade on the TSX Venture Exchange under the symbol "VMET".

For more information about Versamet, including additional details on our royalties and streams, please visit our website at [versamet.com](https://www.versamet.com).

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Neither the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Note Regarding Forward-Looking Information

This news release contains "forward-looking information" and "forward-looking statements" within the meaning of applicable securities legislation. The forward-looking statements herein are made as of the date of this press release only, and the Company does not assume any obligation to update or revise them to reflect new information, estimates or opinions, future events or results or otherwise, except as required by applicable law. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budgets", "scheduled", "estimates", "forecasts", "predicts", "projects", "intends", "targets", "aims", "anticipates" or "believes" or variations (including negative variations) of such words and phrases or may be identified by statements to the effect that certain actions "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information in this press release includes, but is not limited to, statements relating to: the Consolidation, including the related timing thereof, the treatment of fractional Shares in connection with the Consolidation, the mailing of the letters of

transmittal in respect of the Consolidation and information are subject to various known and unknown risks and uncertainties, many of which are beyond the ability of Versamet to control or predict, that may cause Versamet's actual results, performance or achievements to be materially different from those expressed or implied thereby, and are developed based on assumptions about such risks, uncertainties and other factors set out herein, including, but not limited to, the risk factors set out under the heading "Risk Factors" in the Company's final non-offering long form prospectus dated May 12, 2025 and short form base shelf prospectus dated August 1, 2025, both available for review on the Company's profile at www.sedarplus.ca. Such forward-looking information represents management's best judgment based on information currently available. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change. No forward-looking statement can be guaranteed and actual future results may vary materially. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information.

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