

# Global Uranium Corp. Announces LIFE Offering for up to C\$1,500,000

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CALGARY, Sept. 09, 2025 - [Global Uranium Corp.](#) (CSE: GURN | FRA: Q3J) (the "Company") announces, further to its news release dated July 22, 2025, that the Company will no longer be proceeding with the previously announced non-brokered private placement and instead intends to complete a non-brokered private placement financing (the "Offering"), pursuant to the "listed issuer financing exemption" under Part 5A of National Instrument 45-106 - *Prospectus Exemptions*, as amended by Coordinated Blanket Order 45-935 - *Exemptions from Certain Conditions of the Listed Issuer Financing Exemption* (the "Listed Issuer Financing Exemption"), of a minimum of 6,666,666 units of the Company (each, a "Unit") up to a maximum of 10,000,000 Units, at a price of C\$0.15 per Unit, for minimum gross proceeds of C\$1,000,000 and maximum gross proceeds of C\$1,500,000. Each Unit shall be comprised of one common share in the capital of the Company (each, a "Share") and one Share purchase warrant ("Warrant"), with each Warrant entitling the holder to purchase one Share at a price of C\$0.20 for a period of 24 months from the Closing Date (as defined herein). The Offering is anticipated to close on or about September 19, 2025 (the "Closing Date"), subject to the satisfaction of certain conditions, including, but not limited to, the receipt of all necessary regulatory and other approvals. The net proceeds of the Offering are intended to be used for exploration activities, general administrative expenditures, and general working capital purposes.

Subject to compliance with applicable regulatory requirements and in accordance with the Listed Issuer Financing Exemption, the securities issuable under the Offering will be offered for sale to purchasers resident in all of the provinces of Canada (except Quebec). Accordingly, the securities issued to subscribers will not be subject to resale restrictions in accordance with applicable Canadian securities laws.

This Offering is not an amendment to, or an extension of, the offering recently announced in the Company's news release dated July 22, 2025. The Company has chosen to discontinue that offering. The offering document recently filed by the Company on July 22, 2025, in connection with such offering document is hereby withdrawn by the Company.

There is an offering document dated September 9, 2025, related to the Offering that can be accessed under the Company's profile at [www.sedarplus.ca](http://www.sedarplus.ca) and on the Company's website at <https://www.globaluranium.com>. The offering document contains further details regarding the Offering, including additional detail regarding the expected use of proceeds therefrom. Prospective investors in the Offering should read this amended and restated offering document before making an investment decision.

The securities described herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, United States persons absent registration or any available exemption from the registration requirements of the U.S. Securities Act and applicable United States state securities laws. This press release does not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

## ABOUT GLOBAL URANIUM CORP.

Global Uranium Corp. focuses on exploring and developing uranium assets primarily in North America. The Company currently holds key uranium projects: the Wing Lake Property in the Mudjatik Domain of Northern Saskatchewan, Canada; the Northwest Athabasca Joint Venture with [Forum Energy Metals Corp.](#) and NexGen Energy Ltd. in the Northwest Athabasca region of Saskatchewan, Canada; the Astro Uranium Project with [Cosa Resources Corp.](#) in the eastern Athabasca Basin, Saskatchewan; and the Great Divide Basin District Projects, the Gas Hills District Projects, and the Copper Mountain District Projects in Wyoming, USA.

ON BEHALF OF THE BOARD OF DIRECTORS

Ungad Chadda  
CEO and Director

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FORWARD-LOOKING STATEMENTS

*Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events.*

*In particular, this press release contains forward-looking information relating to, among other things, the Offering, including the total amount of securities sold to the offering, anticipated proceeds, the expected use of proceeds, satisfaction of conditions to closing, and the closing (including the proposed closing date) of the Offering, if it is to close at all. Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information, including the assumption that the Company will close the Offering on the timeline anticipated, will raise the anticipated amount of gross proceeds from the Offering and will use the proceeds of the Offering as anticipated. Those assumptions and factors are based on information currently available to the Company. Although such statements are based on reasonable assumptions of the Company's management, there can be no assurance that any conclusions or forecasts will prove to be accurate.*

*Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include: the risk that the Offering does not close on the timeline expected, or at all; the risk that the Company raises less than the anticipated amount of gross proceeds from the Offering; the risk that the Company does not use the proceeds from the Offering as currently expected; risks inherent in the exploration and development of mineral deposits, including risks relating to receiving requisite permits and approvals, changes in project parameters or delays as plans continue to be redefined, that mineral exploration is inherently uncertain and that the results of mineral exploration may not be indicative of the actual geology or mineralization of a project; that mineral exploration may be unsuccessful or fail to achieve the results anticipated by the Company; operational risks; regulatory risks, including risks relating to the acquisition of the necessary licenses and permits; financing, capitalization and liquidity risks; title and environmental risks; and risks relating to the failure to receive all requisite regulatory approvals. The forward-looking information contained in this release is made as of the date hereof, and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.*

*The Canadian Securities Exchange has not reviewed, approved, or disapproved the contents of this ?press release.?*

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