

American Critical Minerals Confirms Private Placement is Fully Allocated

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VANCOUVER, September 5, 2025 - [American Critical Minerals Corp.](#) ("American Critical Minerals" or the "Company") (CSE:KCLI)(OTCQB:APCOF)(Frankfurt:2P3) is pleased to announce that it has received strong investor interest for its non-brokered private placement (the "Offering") and the Offering is now fully allocated to subscribers. The Company will not be accepting further subscriptions for the Offering and anticipates closing will take place on or about September 12, 2025.

Further information concerning the Offering is available in the news release issued by the Company on September 4, 2025 and in the offering document related to the Offering that is accessible under the Company's profile at www.sedarplus.ca and on the Company's website at www.acmineralscorp.com.

On behalf of the Board of Directors

Simon Clarke, President & CEO

Contact: (604)-551-9665

Cautionary Statements Regarding Forward Looking Information

This news release contains forward-looking information within the meaning of applicable securities legislation. Forward-looking information is typically identified by words such as: believe, uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Important factors that could cause actual results to differ from this forward-looking information include those described under the heading "Risks and Uncertainties" in the Company's most recently filed MD&A. The Company does not intend, and expressly disclaims any obligation to, update or revise the forward-looking information contained in this news release, except as required by law. Readers are cautioned not to place undue reliance on forward-looking expect, anticipate, intend, estimate, postulate and similar expressions, or are those, which, by their nature, refer to future events. Such statements include, without limitation, statements regarding investor interest in the Offering and the intended date for completion of the Offering. Although the Company believes that such statements are reasonable, it can give no assurances that such expectations will prove to be correct. All such forward-looking information is based on certain assumptions and analyses made by the Company in light of their experience and perception of historical trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. This information, however, is subject to a variety of risks and information.

SOURCE: American Critical Minerals Corp.

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