

Graphite One Inc. Announces Listing Of Warrants

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[Graphite One Inc.](#) (TSXV: GPH) (OTCQX: GPHOF) ("Graphite One", "G1" or the "Company") is pleased to announce that in connection with the completion of its previously announced "best efforts" brokered private placement financing which closed on August 22, 2025 (the "Offering"), the Company has applied to list the underlying Warrants (as defined below) on the TSX Venture Exchange (the "TSXV"). Please see the Company's news release dated August 22, 2025 for details related to the closing of the Offering.

Each unit issued under the Offering was issued at a price of C\$0.90 and was comprised of one common share of the Company (a "Common Share") and one Common Share purchase warrant, (a "Warrant"). Each Warrant entitles the holder thereof to acquire one Common Share for an exercise price of C\$1.10 per share for 24 months from the closing of the Offering.

The Company anticipates that 14,784,554 Warrants (being the aggregate number of Warrants issued pursuant to the Offering) will commence trading on the TSXV on September 2, 2025 under the symbol GPH.WT. The ISIN and CUSIP numbers of the Warrants are CA38871F1365 and 38871F136 respectively. The Warrants are governed pursuant to the terms of a warrant indenture dated August 22, 2025 between the Company and Computershare Trust Company of Canada as warrant agent (the "Warrant Indenture"). A copy of the Warrant Indenture is available under the Company's profile on [www.sedarplus.ca](#). Listing of the Warrants remains subject to TSXV final approval.

The securities offered have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful.

About Graphite One Inc.

GRAPHITE ONE INC. continues to develop its Graphite One Project (the "Project"), with the goal of becoming an American producer of high grade anode materials that is integrated with a domestic graphite resource. The Project is proposed as a vertically integrated enterprise to mine and process natural graphite and to manufacture artificial and natural graphite anode active materials primarily for the lithium‐ion electric vehicle battery and energy storage markets.

For more information on Graphite One Inc., please visit the Company's website, [www.GraphiteOneInc.com](#)

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy securities in the United States, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. The securities being offered have not been, nor will they be, registered under the 1933 Act or under any U.S. state securities laws, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the 1933 Act, as amended, and applicable state securities laws.

All statements in this release, other than statements of historical facts, including, but not limited to, statements regarding the expected timing of listing the Warrants and receipt of TSXV final approval and any events or developments that the Company intends, expects, plans, or proposes are forward-looking

statements. Generally, forward ‐ looking information can be identified by the use of forward ‐ looking terminology such as "proposes", "expects", "is expected", "scheduled", "estimates", "projects", "plans", "is planning", "intends", "assumes", "believes", "indicates", "to be" or variations of such words and phrases that state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". The Company cautions that there is no certainty that the Company will list the Warrants as anticipated or that final approval from the TSXV will be received. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continuity of mineralization, uncertainties related to the ability to obtain necessary permits, licenses and title and delays due to third party opposition, changes in government policies regarding mining and natural resource exploration and exploitation, and continued availability of capital and financing, and general economic, market or business conditions. Readers are cautioned not to place undue reliance on this forward-looking information, which is given as of the date it is expressed in this press release, and the Company undertakes no obligation to update publicly or revise any forward-looking information, except as required by applicable securities laws. For more information on the Company, investors should review the Company's continuous disclosure filings that are available at www.sedarplus.ca

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Contact

Anthony Huston, CEO, President & Director, Tel: (604) 889-4251, Email: AHuston@GraphiteOneInc.com;
Investor Relations Contact: Tel: (604) 684-6730, GPH@kincommunications.com

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