

# Silver Storm Mining and Till Capital Corporation Announce Completion of Plan of Arrangement

18.07.2025 | [Business Wire](#)

[Silver Storm Mining Ltd.](#) ("Silver Storm" or the "Company") (TSX.V: SVRS | OTCQB: SVRSF | FSE: SVR) and Till Capital Corporation ("Till") (TSX.V: TILL) are pleased to announce the successful acquisition by Silver Storm of all of the issued and outstanding common shares of Till pursuant to a court-approved plan of arrangement (the "Arrangement"), whereby a wholly-owned subsidiary of Silver Storm amalgamated with Till and all of the issued and outstanding common shares of Till (the "Till Shares") were exchanged for units of Silver Storm (each, a "Silver Storm Unit"), with each Till shareholder receiving 16.360 Silver Storm Units for each Till common share previously held.

Each Silver Storm Unit consists of:

- One (1) common share in the authorized capital of Silver Storm (each a "Silver Storm Share", with the Silver Storm Shares comprising part of the Units referred to as a "Unit Share");
- One-quarter (1/4) of a purchase warrant to acquire one (1) Silver Storm Share (each whole warrant, a "Warrant") for an exercise price equal to C\$0.25, with an expiry date of January 18, 2027; and
- One (1) non-transferable contingent value right (each, a "CVR"), entitling the holder to an additional cash payment equal to such holder's pro rata share of the proceeds from the sale of the Company's 33.3% ownership interest in IG Far East LLC (the "CVR Contingent Event"), if such sale occurs within 24 months of the Effective Date. If the CVR Contingent Event does not occur within such 24-month period, the CVRs will be cancelled without payment.

The Arrangement became effective as of today's date by way of a three-cornered amalgamation under the provisions of the Business Corporations Act (British Columbia), whereby Till25 Capital Corp., a wholly-owned subsidiary of Silver Storm, amalgamated with Till. All of the issued and outstanding Till Shares following the amalgamation were exchanged for Silver Storm Units on a 16.360-for-1 basis. Pursuant to the Arrangement, Silver Storm issued to the former holders to Till Shares:

- a total of 52,211,558 Silver Storm Unit Shares;
- a total of 13,052,890 Warrants;
- a total of 52,211,558 CVRs.

Upon completion of the Arrangement ("Closing"), Silver Storm has 677,880,831 Silver Storm Shares, 233,213,229 Warrants, 19,700,000 options and 52,211,558 CVRs issued and outstanding. All pre-existing directors and officers of Till resigned upon Closing. The Till Shares are expected to be delisted from the TSXV effective as of the close of markets on July 21, 2025. Silver Storm Shares will continue to trade on the TSXV under the symbol "SVRS".

## Additional Information about the Arrangement

Further information regarding the Arrangement is set out in the news releases of Silver Storm and Till dated May 5, 2025 and July 10, 2025 and which has been publicly filed by Silver Storm and Till under their respective profiles on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca) and the management information circular of Till dated June 5, 2025 (the "Circular") which has been publicly filed under Till's profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

## About Silver Storm Mining Ltd.

Silver Storm Mining Ltd. holds advanced-stage silver projects located in Durango, Mexico. In 2023 Silver Storm acquired 100% of the La Parrilla Silver Mine Complex, a prolific past producing operation comprised of a 2,000 tpd mill as well as five underground mines and an open pit that collectively produced 34.3 million

silver-equivalent ounces between 2005 and 2019. The Company also holds a 100% interest in the San Diego Project, which is among the largest undeveloped silver assets in Mexico. For more information regarding the Company and its projects, please visit our website at [www.silverstorm.ca](http://www.silverstorm.ca).

Neither the TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this news release.

#### Cautionary Note Regarding Forward Looking Statements:

Certain statements in this news release are forward-looking and involve a number of risks and uncertainties. Such forward-looking statements are within the meaning of the phrase 'forward-looking information' in the Canadian Securities Administrators' National Instrument 51-102 - Continuous Disclosure Obligations. Forward-looking statements are not comprised of historical facts. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management and Qualified Persons (in the case of technical and scientific information) expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan". Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to the Company, the Company provides no assurance that actual results will meet management's expectations. Risks, uncertainties and other factors involved with forward-looking information could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward-looking information in this news release includes, but is not limited to the merits of the Arrangement with Till and the ability to successfully deploy the proceeds therefrom and realize value from the other assets of Till, the Company's plans and expectations for La Parrilla, and the ability to eventually place the La Parrilla Complex back into production.

In making the forward-looking statements included in this news release, the Company and Qualified Persons (in the case of technical and scientific information) have applied several material assumptions, including that the Company's financial condition and development plans do not change because of unforeseen events, that future metal prices and the demand and market outlook for metals will remain stable or improve, management's ability to execute its business strategy and no unexpected or adverse regulatory changes with respect to La Parrilla and the Arrangement, the decision to potentially place La Parrilla into production, other production related decisions or to otherwise carry out mining and processing operations, being largely based on internal non-public Company data and reports from previous operations and not based on NI 43-101 compliant reserve estimates, preliminary economic assessments, pre-feasibility or feasibility studies, resulting in higher risks than would be the case if a feasibility study were completed and relied upon to make a production decision. Forward-looking statements and information are subject to various known and unknown risks and uncertainties, many of which are beyond the ability of the Company to control or predict, that may cause the Company's actual results, performance or achievements to be materially different from those expressed or implied thereby, and are developed based on assumptions about such risks, uncertainties and other factors set out herein, including, but not limited to, completion of the Arrangement with Till on the terms set out in the Arrangement Agreement or at all, the ability to obtain requisite corporate and regulatory approvals, including but not limited to the approval from the TSXV and the Court, the ability of the Company, upon closing of the Arrangement, to incorporate Till into the business of the Company on an economic basis and otherwise derive value therefrom, and the risk that the Company is unable to achieve its goal of placing La Parrilla back into production.

Such forward-looking information represents management's best judgment based on information currently available. No forward-looking statement can be guaranteed, and actual future results may vary materially. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information.

View source version on businesswire.com: <https://www.businesswire.com/news/home/20250718987447/en/>

#### Contact

For additional information, please contact:  
Greg McKenzie, President & CEO  
Ph: +1 (416) 504-2024

greg.mckenzie@silverstorm.ca

---

Dieser Artikel stammt von [Rohstoff-Welt.de](#)

Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/699114--Silver-Storm-Mining-and-Till-Capital-Corporation-Announce-Completion-of-Plan-of-Arrangement.html>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

---

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!  
Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2026. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).