Olive Resource Capital Provides Update on Investments for June 2025

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Toronto, July 8, 2025 - Olive Resource Capital Inc. (TSXV: OC) ("Olive" or the "Company") is pleased to provide investors an update on its investments for the period ending June 30, 2025.

Table 1: Olive's Investment Portfolio

Name	Ticker	Sector	Category	(Audited) Value Dec 31, 2024	(Unaudited) Value Mar 31, 2025	(Unaudite Value June 30, 2025 ⁽¹⁾
Omai Gold Mines Corp.(2)	OMG.\	Precious Metals	Public Equity	\$456,720	\$1,113,835	\$1,376,6
Black Sheep Ventures Inc.	Private	Estate	Private Equity & Convertible Debenture	\$1,265,936	\$1,265,936	\$1,265,9
Troilus Gold Corp.	TLG	Precious Metals	Public Equity	\$190,800	\$290,063	\$516,025
Arizona Sonoran Copper Co	. ASCU	Base Metals	Public Equity	\$255,780	\$393,240	\$426,760
Sterling Metals Corp.	SAG.v	ivietais	Public Equity	\$85,906	\$218,169	\$363,177
Aurion Resources Ltd.	AU.v	Precious Metals	Public Equity	\$222,075	\$250,275	\$271,220
Public Equity Liquid Investments and Working Capital (3)					\$1,338,040	
Other Public Equity Fundamental Investments Incl. Warrants (4) Other Private Equity, Loans, & Convertible Debenture Investments				\$1,773,991 \$836,679	\$1,951,408 \$915,508	\$1,845,3 \$851,268
Total Value	& CONV	GIUDIE DE	spentare investments		\$7,518,305	1

- For publicly listed investments traded on recognized exchanges, valuation is based on closing trading prices. For private equity investments, valuation is per the most recent financial statements. For Convertible Debentures, valuation is per the most recent financial statements, adjusted for interest accruals and convertibility value.
- 2. Derek Macpherson, Executive Chairman of Olive Resource Capital is a Director of this issuer.
- 3. Olive defines Liquid Investments as investments whose position can be liquidated in less than one day's average trading volume for that security. This measure also includes cash and cash equivalents, but does not adjust for working capital.
- 4. Out of the Money Warrants are valued using Black Scholes with 35% volatility, and 3% interest rate. In the Money Warrants are valued at their intrinsic value.
- 5. The increase in value from December 31, 2024 to June 30, 2025 is primarily as a result of stock price appreciation of the investments.

As of the date of this release Olive Resource Capital Inc. has 106,144,709 common shares outstanding.

Samuel Pelaez, the Company's President, CEO, CIO, and Director stated: "During the second quarter commodities advanced more cautiously than in the first quarter. However, commodity related equities outperformed their commodity benchmarks highlighting increasing appeal for the sector from generalist investors. With the strong seasonal period between January and May behind us, at Olive we are now looking at opportunities more cautiously during the summer. The Fall period is typically seasonally weak for the sector, and we are currently investing with that horizon in mind."

Derek Macpherson, the Company's Executive Chairman stated: "Olive's strong investment performance in 2025 continued in Q2 2025, with the value of our assets increasing in value by approximately 13.6% in the

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quarter, with value of the portfolio up approximately 33% in 2025 after overhead costs. The reconstruction of our portfolio in 2024, focusing our investments on fewer higher conviction investments, has driven this performance. In H1 2025 core investments in Omai Gold Mines, up 120%, Troilus Gold, up 145%, and Sailfish Royalty, up 82%, were key in driving these strong returns."

About Olive Resource Capital Inc.:

Olive is a resource-focused merchant bank and investment company with a portfolio of publicly listed and private securities. The Company's assets consist primarily of investments in natural resource companies in all stages of development.

For further information, please contact:

Derek Macpherson, Executive Chairman at derek@olive-resource.com or by phone at (416)294-6713 or Samuel Pelaez, President, CEO & CIO at sam@olive-resource.com or by phone at (202)677-8513. Olive's website is located at www.olive-resource.com.

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