## Olive Resource Capital Provides Update on Investments

09.06.2025 | Newsfile

Toronto, June 9, 2025 - Olive Resource Capital Inc. (TSXV: OC) ("Olive" or the "Company") is pleased to provide investors an update on its investments for the period ending May 31, 2025.

Table 1: Olive's Investment Portfolio

Name	Ticker	Sector	Category	(Audited) Value (Unaudite	
				Dec 31, 2024	Mar 31, 2
Omai Gold Mines Corp.(2)	OMG.\	Precious Metals	s Public Equity	\$456,720	\$1,113,83
Black Sheep Ventures Inc.	Private	e Real Estate	Private Equity & Convertible Debenture	\$1,265,936	\$1,265,93
Troilus Gold Corp.	TLG	Precious Metals	s Public Equity	\$190,800	\$290,063
Arizona Sonoran Copper Co.	ASCU	Base Metals	Public Equity	\$255,780	\$393,240
Sterling Metals Corp.	SAG.v	Base Metals	Public Equity	\$85,906	\$218,169
Aurion Resources Ltd.	AU.v	Precious Metals	s Public Equity	\$222,075	\$250,275
Public Equity Liquid Investments and Working Capital (3)				\$1,417,143	\$1,338,04
Other Public Equity Fundamental Investments Incl. Warrants (4)				\$1,773,991	\$1,951,40
Other Private Equity, Loans, & Convertible Debenture Investments				\$836,679	\$915,508
Total Value				\$6,419,124	\$7,518,30

- For publicly listed investments traded on recognized exchanges, valuation is based on closing trading prices. For private equity investments, valuation is per the most recent financial statements. For Convertible Debentures, valuation is per the most recent financial statements, adjusted for interest accruals and convertibility value.
- 2. Derek Macpherson, Executive Chairman of Olive Resource Capital is a Director of this issuer.
- 3. Olive defines Liquid Investments as investments whose position can be liquidated in less than one day's average trading volume for that security. This measure also includes cash and cash equivalents, but does not adjust for working capital.
- 4. Out of the Money Warrants are valued using Black Scholes with 35% volatility, and 3% interest rate. In the Money Warrants are valued at their intrinsic value.
- 5. The increase in value from December 31, 2024 to May 31, 2025 is primarily as a result of stock price appreciation of the investments.

As of the date of this release Olive Resource Capital Inc. has 106,144,709 common shares outstanding.

Samuel Pelaez, the Company's President, CEO, CIO, and Director stated: "The commodity complex advanced broadly during May. Equities rose and outperformed their respective commodities. The U.S. dollar dropped for a fourth consecutive month. The seasonal period between January and May is typically strong for the commodity complex, with this year proving particularly profitable. Heading into the summer, we remain well deployed into both the larger and the junior resource space, and have continued to reallocate capital into fewer, higher conviction names."

Derek Macpherson, the Company's Executive Chairman stated: "Olive's strong investment performance in 2025 continued in May, with the value of our assets increasing in value by approximately 6.5% since March 31, 2025 and are up almost 25% since the start of the year. Our performance continues to be driven by our core investments; notably Omai Gold Mines which was up over 20% in May, and Sterling Metals which rose over 75% after reporting strong drill results."

About Olive Resource Capital Inc.:

Olive is a resource-focused merchant bank and investment company with a portfolio of publicly listed and

15.11.2025 Seite 1/3

private securities. The Company's assets consist primarily of investments in natural resource companies in all stages of development.

For further information, please contact:

Derek Macpherson, Executive Chairman at derek@olive-resource.com or by phone at (416)294-6713 or Samuel Pelaez, President, CEO & CIO at sam@olive-resource.com or by phone at (202)677-8513. Olive's website is located at www.olive-resource.com.

Neither the TSX Venture Exchange Inc. nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange Inc.) accepts responsibility for the adequacy or accuracy of this release. The TSX Venture Exchange Inc. has in no way approved nor disapproved the information contained herein.

Cautionary Note Regarding Forward-Looking Statements: This press release contains "forward-looking information" within the meaning of applicable Canadian securities laws. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, identified by words or phrases such as "believes", "anticipates", "expects", "is expected", "scheduled", "estimates", "pending", "intends", "plans", "forecasts", "targets", or "hopes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "will", "should", "might", "will be taken", or "occur" and similar expressions) are not statements of historical fact and may be forward-looking statements.

This news release includes forward-looking statements that are subject to risks and uncertainties. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that could cause the actual results of Olive to be materially different from the historical results or from any future results expressed or implied by such forward-looking statements. All statements contained in this news release, other than statements of historical fact, are to be considered forward-looking, including, without limitation, statements concerning Olive's intended future disclosure practices. Although Olive believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to: past success or achievement does not guarantee future success; negative investment performance; downward market fluctuations; downward fluctuations in commodity prices and changes in the prices of commodities in general; uncertainties relating to the availability and costs of financing needed in the future; interest rate and exchange rate fluctuations; changes in economic and political conditions that could negatively affect certain commodity prices; and those risks set out in the Company's public documents filed on SEDAR+. Accordingly, readers should not place undue reliance on forward-looking information. Olive does not undertake to update any forward-looking information except in accordance with applicable securities laws.

This commentary is provided for general informational purposes only and does not constitute financial, investment, tax, legal or accounting advice nor does it constitute an offer or solicitation to buy or sell any securities referred to. The information provided in this recording has been obtained from sources believed to be reliable and is believed to be accurate at the time of publishing but we do not represent that it is accurate or complete and it should not be relied upon as such.

To view the source version of this press release, please visit https://www.newsfilecorp.com/release/254911

Dieser Artikel stammt von Rohstoff-Welt.de Die URL für diesen Artikel lautet:

https://www.rohstoff-welt.de/news/694736--Olive-Resource-Capital-Provides-Update-on-Investments.html

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere AGB/Disclaimer!

15.11.2025 Seite 2/3

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt! Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2025. Es gelten unsere <u>AGB</u> und <u>Datenschutzrichtlinen</u>.

15.11.2025 Seite 3/3