

Silver Viper Minerals Announces Strategic Updates: Private Placement, New Interim CFO, and Market-Maker Appointment

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[Silver Viper Minerals Corp.](#) (the "Company" or "Silver Viper") (TSXV: VIPR) (OTC: VIPRF) is pleased to announce that the Company intends to undertake a non-brokered private placement financing (the "Offering") to raise gross proceeds of up to \$3,500,000 from the sale of up to 23,333,334 units ("Units") at a price of \$0.15 per Unit, each Unit consisting of one common share of the Company (each, a "Share") and one half of one warrant (each, a "Warrant"). Each Warrant will entitle the holder thereof to acquire one Share from the Company at a price of \$0.35 per Share for a period of 24 months from their date of issue.

The Issuer intends to use the proceeds from the Offering for drilling and other exploration activities at La Virginia and for working capital and other general corporate purposes.

The Offering is anticipated to close in a series of tranches, with the first tranche on or about June 16, 2025. The closing of the Offering is subject to certain conditions, including the approval of the TSX Venture Exchange and certain other conditions customary for a private placement of this nature. All Units issued in connection with the Offering will bear a legend indicating that they are subject to a trading restriction for a period of 12 months following the closing of the transaction.

In connection with the Offering, certain individuals (each, a "Finder" and collectively, the "Finders") will be entitled to receive either: (i) a cash commission of up to 6.0% of the aggregate gross proceeds raised under the Offering from subscribers introduced to the Corporation by the Finder; or (ii) a number of units (the "Finder's Units") equal to up to 6.0% of the Units issued to such subscribers. The Finder's Units will have the same terms as the Units offered to subscribers under this Agreement.

The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws, and accordingly, may not be offered or sold within the United States except in compliance with the registration requirements of the U.S. Securities Act and applicable state securities requirements or pursuant to exemptions therefrom. This press release is not an offer or a solicitation of an offer of securities for sale in the United States, nor will there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

Change in Management

The Company also announces that Carla Hartzenberg, Chief Financial Officer ("CFO"), has resigned from her position, and the company has initiated a search for a permanent replacement. In the interim, Steve Cope, Chief Executive Officer ("CEO"), will assume the responsibilities of the CFO on a temporary basis until a successor is appointed.

"We thank Ms. Hartzenberg for her contributions and wish her well in their future endeavors," said Steve Cope.

Market-Maker Engagement

The Company has engaged the services of ICP Securities Inc. ("ICP") to provide automated market making services, including use of its proprietary algorithm, ICP Premium&TRADE, in compliance with the policies and guidelines of the TSX Venture Exchange and other applicable legislation.

Pursuant to the market-making agreement dated May 12, 2025 (the "Agreement") entered into between the Company and ICP, in exchange for providing the Services, ICP will receive a fee of C\$7,500 plus applicable taxes per month, payable monthly in advance. The Agreement is for an initial term of four (4) months (the "Initial Term") and shall be automatically renewed for subsequent one (1) month terms (each subsequent one-month term called an "Additional Term") unless either party provides at least thirty (30) days written notice prior to the end of the Initial Term or an Additional Term, as applicable.

ICP does not have any interest, directly or indirectly, in Silver Viper or its securities or any right or intent to acquire such an interest at this time; however, ICP and its clients may acquire an interest in the securities of the Company in the future. There are no performance factors contained in the agreement and no stock options or other compensation are being granted in connection with the market-making engagement.

ICP is an arm's length party to the Company. ICP's market making activity will be primarily to correct temporary imbalances in the supply and demand of the Company's shares. ICP will be responsible for the costs it incurs in buying and selling the Company's shares, and no third party will be providing funds or securities for the market making activities.

ICP Securities Inc.

ICP Securities Inc. is a Toronto-based CISO dealer-member that specializes in automated market making and liquidity provision, as well as having a proprietary market making algorithm, ICP Premium™, that enhances liquidity and quote health. Established in 2023, with a focus on market structure, execution, and trading, ICP has leveraged its own proprietary technology to deliver high quality liquidity provision and execution services to a broad array of public issuers and institutional investors.

About the Company

Silver Viper Minerals Corp. is a Canadian-based junior mineral exploration company focused on precious metals exploration in Mexico. The Company is the operator and 100% owner of the La Virginia Gold-Silver Project in Sonora. The Company continues to evaluate and advance mineral exploration opportunities across key mining jurisdictions in Mexico and in May 2025 entered into a definitive agreement to acquire the Cimarron Project in Sinaloa, Mexico.

ON BEHALF OF THE BOARD OF DIRECTORS,

Steve Cope
President and CEO

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward Looking Information

This news release may contain forward-looking statements, including statements with respect to the terms of the Offering, the receipt of regulatory approvals for the Offering, closing of the Offering and use of proceeds of the Offering. These statements reflect management's current estimates, beliefs, intentions and expectations; they are not guarantees of future performance. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Such factors include, among other things: risks and uncertainties relating to exploration and development, the ability of the Company to obtain additional financing, the need to comply with environmental and governmental regulations, fluctuations in the prices of commodities, operating hazards and risks, competition and other risks and uncertainties, including those described in the Company's financial statements, management discussion and analysis and/or annual information form available on www.sedar.com. The risk factors identified in such documents are not intended to represent a complete list of factors that could affect the Company. Actual

results may differ materially from those currently anticipated in such statements and the Company undertakes no obligation to update such statements, except as required by law.

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For further information, please contact Alicia Ford at 604-687-8566, email info@silverviperminerals.com or visit our website at www.silverviperminerals.com.

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