

Melkior Announces \$1.5M Non-Brokered Private Placement

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Highlights:

- Non-brokered private placement to raise up to \$1,500,000 to fund exploration and corporate purposes, including an up to 5,000-metre drill program at the Carscallen Project.
- The drill program will follow up on high-grade gold intercept from MKR-24-002: 77.4 g/t Au over 6.9 metres, including 445 g/t Au over 1.2 metres.
- The Company currently has working capital of \$1.1 million.

The Carscallen Project is located in the West Timmins Gold Camp, an area gaining renewed interest following recent M & A activity.

[Melkior Resources Inc.](#) ("Melkior" or the "Company") (TSXV:MKR) (OTC:MKRIF) is pleased to announce that it intends to complete non-brokered private placements to raise gross proceeds of up to \$1,500,000 through the issuance of up to (i) 3,600,000 units of the Company (the "Units") at a price of \$0.15 per Unit for gross proceeds of up to \$540,000 (the "Hard Dollar Offering"), and (ii) 5,818,182 flow-through common shares (the "FT Shares") at a price of \$0.1625 per FT Share for gross proceeds of up to \$960,000 (the "FT Offering") (together, the "Offering").

With respect to the Hard Dollar Offering, each Unit will consist of one common share in the capital of the Company (a "Share") and one-half of one common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant will entitle the holder thereof to acquire one additional Share (a "Warrant Share") at a price of \$0.22 per Warrant Share for a period of two (2) years from the date of issuance.

With respect to the FT Offering, the FT Shares qualify as "flow-through shares" within the meaning of subsection 66(15) of the Income Tax Act (Canada) (the "Tax Act"), and as defined in section 359.1 of the Quebec Tax Act with respect to proposed purchasers in Quebec.

The gross proceed from the Offering of the FT Shares will be used to incur "Canadian exploration expenses" that are "flow-through mining expenditures" (as such terms are defined in the Tax Act) related to the Company's mineral properties. Gross proceeds from the Hard Dollar Offering will be used for general and administrative expenses and working capital.

The Company may pay a finder's fee in connection with the Offering to eligible arm's length finders in accordance with the policies of the TSX Venture Exchange (the "Exchange").

All securities issued under the Offering are subject to the Company's filing requirements with the Exchange, and all securities will be subject to a four-month statutory hold period following closing.

The securities issued pursuant to the Offering have not, nor will they be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons in the absence of U.S. registration or an applicable exemption from the U.S. registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful.

About Melkior Resources

Melkior Resources Inc. is an exploration-stage resource company operating in world-class mining

jurisdictions across Quebec and Ontario. The company is dedicated to advancing a portfolio of high-potential mineral properties with a primary focus on gold exploration.

Melkior's flagship projects include the Carscallen Project, the Beschefer East Project, the Genex Project and the Val-d'Or Project. These projects are strategically located in the Abitibi Greenstone Belt, known for hosting significant gold and base metal deposits.

ON BEHALF OF THE BOARD
Keith James Deluce, Director

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The reader is invited to visit Melkior's web site www.melkior.com.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-looking statement:

This news release contains certain statements, which may constitute "forward-looking information" within the meaning of applicable securities laws. Forward-looking information involves statements that are not based on historical information but rather relate to future operations, strategies, financing plans, financial results or other technical developments or reports on the Company's properties or otherwise. Forward-looking information is necessarily based upon estimates and assumptions, which are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the Company's control and many of which, regarding future business decisions, are subject to change. These uncertainties and contingencies can affect actual results and could cause actual results to differ materially from those expressed in any forward-looking statements made by or on the Company's behalf. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. All factors should be considered carefully, and readers should not place undue reliance on the Company's forward-looking information. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "expects," "estimates," "anticipates," or variations of such words and phrases (including negative and grammatical variations) or statements that certain actions, events or results "may," "could," or "might" occur. Mineral exploration and development are highly speculative and are characterized by a number of significant inherent risks, which may result in the inability of the Company to successfully develop current or proposed projects for commercial, technical, political, regulatory or financial reasons, or if successfully developed, may not remain economically viable for their mine life owing to any of the foregoing reasons, among others. There is no assurance that the Company will be successful in achieving commercial mineral production and the likelihood of success must be considered in light of the stage of operations.

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Note 1: Announced April 29, 2025 (Melkior Drills 77.4 g/t Au over 6.9m in New High-Grade Gold Discovery at Carscallen, Including Project's Highest Grade Gold Interval of 445 g/t Au over 1.2m)

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