

Rhyolite Resources Announces Private Placement

25.04.2025 | [Newsfile](#)

Vancouver, April 25, 2025 - [Rhyolite Resources Ltd.](#) (TSXV: RYE) (the "Company") announces that it will offer up to 25,000,000 common shares (each, a "Share") by way of a non-brokered private placement (the "Offering") at a price of \$0.15 per Share, for gross proceeds of up to \$3,750,000.

In connection with completion of the Offering, the Company may pay finders' fees to eligible parties that assisted in introducing subscribers to the Company. All securities to be issued in connection with the Offering will be subject to a four-month-and-one-day statutory hold period in accordance with applicable securities laws. Completion of the Offering remains subject to approval of the TSX Venture Exchange.

The Company anticipates that insiders of the Company will participate in the Offering in amount of up to twenty-five percent (25%) of the total Offering. To the extent insiders do elect to participate, this participation their participation will constitute "related party transactions" within the meaning of TSXV Policy 5.9 and Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions ("MI 61-101"). For those transactions, the Company intends to rely upon the exemption from the formal valuation requirements contained in Section 5.5(a) of MI 61-101 and the exemption from the minority shareholder requirements contained in Section 5.7(1)(a) of MI 61-101.

For further information, contact Richard Graham at 604.488.5427.

On behalf of the Board,

Rhyolite Resources Ltd.

Richard Graham, Chief Executive Officer

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