

Vizsla Copper Announces Non-brokered Private Placement For Gross Proceeds Of Up To C\$2.5 Million

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VANCOUVER, April 15, 2025 - [Vizsla Copper Corp.](#) (TSXV: VCU) (OTCQB: VCUFF) ("Vizsla Copper" or the "Company") pleased to announce a non-brokered private placement (the "Offering") consisting of:

- up to 30,000,000 hard dollar units of the Company (the "HD Units") at a price of C\$0.05 per HD Unit for gross proceeds of up to C\$1,500,000 from the sale of HD Units; and
- up to 18,181,818 flow-through units of the Company (the "FT Units", and together with the HD Units, the "Offered Units") at a price of C\$0.055 per FT Unit for gross proceeds of up to approximately C\$1,000,000 from the sale of FT Units.

Each HD Unit will consist of one common share of the Company (each, a "Unit Share") and one common share purchase warrant (each whole warrant, a "Warrant").

Each FT Unit will consist of one common share of the Company to be issued as a "flow-through share" within the meaning of the Income Tax Act (Canada) (each, a "FT Share") and one half of one Warrant.

Each whole Warrant shall entitle the holder to purchase one common share of the Company at a price of C\$0.09 at any time before that date which is 24 months after the closing date of the Offering.

The Offered Units will be offered by way of the "accredited investor" and "minimum amount investment" exemptions under the Instrument 45-106 - Prospectus Exemptions in all the provinces of Canada. The securities issuable pursuant to the sale of the Offered Units will be subject to a statutory hold period in Canada ending on the date that is four months plus one day from the closing date of the Offering. The HD Units may also be sold in offshore jurisdictions and in the United States on a private basis pursuant to one or more exemptions from the registration requirements of the United States Securities Act of 1933 ("Securities Act"), as amended.

The Company intends to use the net proceeds from the sale of HD Units for working capital and general corporate purposes. The gross proceeds from the sale of the FT Shares will be used by the Company to incur eligible "Canadian exploration expenditures" as such terms are defined in the Income Tax Act (Canada) (the "Qualifying Expenditures") related to the Company's projects in British Columbia, Canada. All Qualifying Expenditures will be reinvested in favour of the subscribers of the FT Units effective December 31, 2025.

The Offering is expected to close on or around May 15, 2025, and is subject to certain conditions including, but not limited to, the receipt of all necessary approvals including the approval of the TSX Venture Exchange.

In connection with the Offering, the Company may pay cash finder's fees and finder's options to eligible arm's length parties.

The securities described herein have not been, and will not be, registered under the U.S. Securities Act, as amended, or applicable securities laws, and accordingly, may not be offered or sold within the United States or to US persons except in compliance with the registration requirements of the U.S. Securities Act and applicable state securities requirements or pursuant to an exemption therefrom. This press release does not constitute an offer to sell or a solicitation to buy any securities in any jurisdiction.

ABOUT VIZSLA COPPER

Vizsla Copper is a Cu-Au-Mo focused mineral exploration and development company headquartered in Vancouver, Canada.

Company is primarily focused on its flagship Woodjam project, located within the prolific Quesnel Terrane, 55 kilometers from the community of Williams Lake, British Columbia. It has three additional copper properties: Poplar, Copperview, and Redgum, all situated amongst significant infrastructure in British Columbia. The Company's growth strategy is focused on the exploration and development of its copper properties within its portfolio in addition to value accretive acquisitions. Vizsla Copper's vision is to be a responsible copper explorer and developer in the stable mining jurisdiction of British Columbia, Canada and it is committed to socially responsible exploration and development, working safely, ethically and with integrity.

Vizsla Copper is a spin-out of [Vizsla Silver Corp.](#) and is backed by Inventa Capital Corp., a premier investment group founded in 2017 with the goal of discovering and funding opportunities in the resource sector. Additional information about the Company is available on SEDAR+ (www.sedarplus.ca) and the Company's website (www.vizslacopper.com).

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

FORWARD-LOOKING STATEMENTS

The information contained herein contains "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 and "forward-looking information" within the meaning of applicable Canadian securities legislation. "Forward-looking information" includes, but is not limited to, statements with respect to the activities, events or developments that the Company expects or anticipates will or may occur in the future, including, without limitation, planned exploration activities. Generally, but not always, forward-looking information and statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or the negative connotation thereof or variations of such words and phrases or state that certain actions, events or results "may", "could", "might" or "will be taken", "occur" or "be achieved" or the negative connotation thereof. Forward-looking statements in this release include, among others, statements relating to: obtaining the required regulatory approvals for the Offering; the Offering; the Closing Date; completion of the Offering; the intended use of proceeds of the Offering; the Company's growth and business strategies; and the exploration and development of the Company's properties.

Such forward-looking information and statements are based on numerous assumptions, including among others, that the planned exploration activities are as anticipated, the anticipated cost of planned exploration activities, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms, that third party contractors, equipment and supplies and governmental and other approvals required for the Company's planned exploration activities will be available on reasonable terms and in a timely manner. Although the assumptions made by the Company in providing forward-looking information or making forward-looking statements are reasonable by management at the time, there can be no assurance that such assumptions will prove to be accurate.

Forward-looking information and statements also involve known and unknown risks and uncertainties and other factors that may cause actual events or results in future periods to differ materially from any projections of future events or results expressed or implied by such forward-looking information or statements, including, among others: negative operating cash flow and costs on third party financing, uncertainty of additional financing, no known mineral reserves or resources, the limited operating history of the Company, the influence of a large shareholder, aboriginal title and consultation issues, reliance on key management personnel, actual results of exploration activities being different than anticipated, changes in exploration programs based on results, availability of third party contractors, availability of equipment and supplies, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena and other risks associated with the mineral exploration industry, environmental risks, changes in laws and regulations, community relations and delays in obtaining governmental or other approvals.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking information or implied by forward-looking information, there may be other factors that could not be as anticipated, estimated or intended. There can be no assurance that forward-looking information and statements will prove to be accurate, as actual results and future events could differ materially from those anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking statements or information. The Company undertakes no obligation to update or reissue forward-looking information as a result of new information or events except as required by applicable securities laws.

SOURCE Vizsla Copper Corp.

Contact

CONTACT INFORMATION: For more information and to sign-up to the mailing list, please contact: Craig Parry, Chief Executive Officer and Chairman, Tel: (604) 364-2215 | Email: info@vizslacopper.com

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