Halcones Precious Metals Announces $2.5M Life Offering Private Placement

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TORONTO, March 05, 2025 - Halcones Precious Metals Corp. (TSX - V: HPM) (the "Company" or "Halcones") announces that it has entered into an agreement with Clarus Securities Inc. and iA Private Wealth Inc. as co-lead agents (the "Co-lead Agents"), on behalf of a syndicate of agents (collectively, the "Agents") for a best efforts offering of up to $2,500,400 in gross proceeds through an offering of up to 35,720,000 units of the Company (the "Units") at $0.07 per Unit (the "Offering"). Each Unit is comprised of one common share in the capital of the Company ("Common Share") and one-half of one Common Share purchase warrant (each whole warrant, a "Warrant"). Each Warrant will entitle the holder to purchase one Common Share at an exercise price of $0.10 per Common Share for a period of 36 months following the completion of the Offering.

The Company plans to use the net proceeds of the Offering to continue the exploration work on its Polaris Project as well as general corporate working capital purposes.

The Offering is scheduled to close on or about March 25, 2025 and is subject to certain conditions including, but not limited to, the receipt of all necessary approvals including the approval of the TSX Venture Exchange (the "TSXV"). Subject to compliance with applicable regulatory requirements and in accordance with National Instrument 45-106 - *Prospectus Exemptions* ("NI 45-106"), the Units will be offered for sale to purchasers resident in Canada, except Quebec, pursuant to the listed issuer financing exemption under Part 5A of NI 45-106 (the "Listed Issuer Financing Exemption"), through one or more exemptions from the registration requirements of the United States Securities Act of 1933, as amended (the "U.S. Securities Act") pursuant to Ontario Securities Commission Rule 72-503 - *Distributions Outside Canada* ("OSC Rule 72-503") and/or other qualifying jurisdictions as agreed to by the Company and the Co-Lead Agents. The Offering is being completed pursuant to the Listed Issuer Financing Exemption and OSC Rule 72-503 and therefore the securities issued in the Offering will not be subject to a statutory hold period pursuant to applicable Canadian securities laws.

There is an offering document related to the Offering that can be accessed under the Company's profile at www.sedarplus.ca and on the Company's website at www.halconespreciousmetals.com. Prospective investors should read this offering document before making an investment decision.

This news release does not constitute an offer to sell or a solicitation of an offer to sell any of securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

About Halcones Precious Metals Corp.

Halcones is focused on exploring for and developing gold-silver projects in Chile. The Company has a team with a strong background of exploration success in the region.

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Cautionary Note Regarding Forward-looking Information

This press release contains "forward-looking information" within the meaning of applicable Canadian securities legislation. Forward-looking information includes, without limitation, regarding the Offering and the completion thereof, the Company's intended use of proceeds from the Offering, the approval of the Offering by the TSXV, the Company's ability to explore and develop its Polaris project and the Company's future plans. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward- looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Halcones, as the case may be, to be materially different from those expressed or implied by such forward-looking information, including but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; risks associated with operation in foreign jurisdictions; ability to successfully integrate the purchased properties; foreign operations risks; and other risks inherent in the mining industry. Although Halcones has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. Halcones does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

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