Barton Gold Holdings Ltd. Depth Extension Confirmed at Tunkillia Project's 223 Deposit

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Broad mineralisation intersected 50 - 100m below modelled pit floor

<u>Barton Gold Holdings Ltd.</u> (ASX:BGD) (Barton or the Company) is pleased to announce new RC definition drilling results for its South Australian Tunkillia Gold Project (Tunkillia).

Broad new mineralisation has been intersected below the pit floor modelled in Tunkillia's July 2024 Initial Scoping Study, including 10m @ 2.72 g/t Au from 144m and 20m @ 0.93 g/t Au from 339m depth.

Key new intersections from this drilling include:

Hole ID Interval Including:

TKB0239 5m @ 9.75g/t Au from 128m 1m @ 37.5g/t Au [129m]

TKB0235 10m @ 2.72g/t Au from 144m* 2m @ 8.2g/t Au [148m]

TKB0240 6m @ 3.13g/t Au from 148m 2m @ 6.35g/t Au [149m]

TKB0234 17m @ 0.89g/t Au from 179m* 1m @ 2.42g/t Au [187m] & 1m @ 1.94g/t Au [190m]

TKB0241 19m @ 0.84 g/t Au from 262m* 3m @ 2.5 g/t Au [274m] & 1m @ 2.3 g/t Au [278m]

TKB0242 20m @ 0.93g/t Au from 339m* 1m @ 2.31g/t Au [346m] & 1m @ 3.21g/t Au [351m]

Table 1 - Significant intersections (>15gm Au) from RC 2024 drilling (* = below 2024 optimised pit)

A complete list of significant intersections is presented in the JORC Table 3, attached to the full document of this announcement to the Australian Securities Exchange (ASX).

A copy of this presentation can be accessed on the ASX website, the investor section of Barton's website, or directly by clicking here.

Commenting on the latest Tunkillia drilling results, Barton MD Alexander Scanlon said:

"We are pleased to confirm further extensions of Tunkillia mineralisation below the 'Main Pit' floor modelled in our July 2024 Initial Scoping Study. The maximum open pit depth was 256m, which now has potential to grow. Our Optimised Scoping Study is underway with multiple technical specialists engaged to review key aspects of comminution design, energy consumption, mine design and scheduling, with the goal to materially optimise capital and operating costs for long-term value. We look forward to sharing the results as soon as possible."

Authorised by the Managing Director of Barton Gold Holdings Limited.

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For further information, please contact:

Alexander Scanlon Jade Cook

Managing Director Company Secretary a.scanlon@bartongold.com.au cosec@bartongold.com.au

+61 425 226 649 +61 8 9322 1587

About Barton Gold

Barton Gold is an ASX, OTCQB and Frankfurt Stock Exchange listed Australian gold developer targeting future gold production of 150,000oz annually, with ~1.6Moz Au JORC Mineral Resources (52.3Mt @ 0.94 g/t Au), multiple advanced exploration projects and brownfield mines, and 100% ownership of the only regional gold mill in the renowned central Gawler Craton of South Australia.*

Tarcoola Gold Project

- Existing brownfield open pit mine within trucking distance of Barton's processing plant
- Under-explored asset with untapped scale potential

Tunkillia Gold Project*

- 1.5Moz Au Mineral Resources (51.3Mt @ 0.91 g/t Au)
- Scoping Study for competitive ~130kozpa Au mine

Infrastructure

- 650ktpa CIP process plant, mine village, and airstrip
- Tarcoola ~40 person lodging to support mine operations
- Tunkillia camp to support dedicated project team

Competent Persons Statement & Previously Reported Information

The information in this announcement that relates to the historic Exploration Results and Mineral Resources as listed in the table below is based on, and fairly represents, information and supporting documentation prepared by the Competent Person whose name appears in the same row, who is an employee of or independent consultant to the Company and is a Member or Fellow of the Australasian Institute of Mining and Metallurgy (AuslMM), Australian Institute of Geoscientists (AIG) or a Recognised Professional Organisation (RPO). Each person named in the table below has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he has undertaken to quality as a Competent Person as defined in the JORC Code 2012 (JORC).

Activity	Competent Person	Membership	Status
Tarcoola Mineral Resource (Stockpiles)	Dr Andrew Fowler (Consultant)	AusIMM	Member
Tarcoola Mineral Resource (Perseverance Mine)	Mr Ian Taylor (Consultant)	AusIMM	Fellow
Tarcoola Exploration Results (until 15 Nov 2021)	Mr Colin Skidmore (Consultant)	AIG	Member

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Tarcoola Exploration Results (after 15 Nov 2021) Mr Marc Twining (Employee) AusIMM Member

Tunkillia Exploration Results (until 15 Nov 2021) Mr Colin Skidmore (Consultant) AIG Member

Tunkillia Exploration Results (after 15 Nov 2021) Mr Marc Twining (Employee) AusIMM Member

Tunkillia Mineral Resource Mr Ian Taylor (Consultant) AusIMM Fellow

Challenger Mineral Resource Mr Dale Sims (Consultant) AusIMM / AIG Fellow / Member

The information relating to historic Exploration Results and Mineral Resources in this announcement is extracted from the Company's Prospectus dated 14 May 2021 or as otherwise noted in this announcement, available from the Company's website at www.bartongold.com.au or on the ASX website www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results and Mineral Resource information included in previous announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates, and any production targets and forecast financial information derived from the production targets, continue to apply and have not materially changed. The Company confirms that the form and context in which the applicable Competent Persons' findings are presented have not been materially modified from the previous announcements.

Cautionary Statement Regarding Forward-Looking Information

This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", "target" and "intend" and statements than an event or result "may", "will", "should", "would", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Any reliance placed by the reader on this document, or on any forward-looking statement contained in or referred to in this document will be solely at the readers own risk, and readers are cautioned not to place undue reliance on forward-looking

*Refer to Barton Prospectus dated 14 May 2021 and ASX announcements dated 4 March and 16 July 2024. Total Barton JORC (2012) Mineral Resources include 833koz Au (26.9Mt @ 0.96 g/t Au) in Indicated and 754koz Au (25.4Mt @ 0.92 g/t Au) in Inferred categories.

SOURCE: Barton Gold Holdings Limited

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