

# Independence Gold Announces Closing of \$2.0M Non-Brokered Private Placement

19.12.2024 | [Newsfile](#)

Vancouver, December 19, 2024 - [Independence Gold Corp.](#) (TSXV: IGO) (OTCQB: IEGCF) (the "Company") is pleased to announce that it has closed the non-brokered private placement announced December 12, 2024 (the "Offering"). The Company issued 6,666,633 flow-through common shares ("FT Shares") at a price of \$0.30 per FT Share for total proceeds of \$1,999,989.90 (the "Offering").

The Company paid finder's fees of \$95,999 cash and 159,997 non-transferable finders compensation warrants ("Finder's Warrants") in connection with the distribution of FT Shares to arm's length subscribers. Each Finder's Warrant entitles the holder to purchase one common share of the Company at a price of \$0.30 per common share until December 19, 2026. In accordance with applicable securities legislation, all securities issued pursuant to the Offering are subject to a hold period of four months plus one day from the date of the completion of the Offering.

The proceeds from the sale of the FT Shares will be used by the Company to incur for "Canadian exploration expenses" as defined by the Income Tax Act (Canada) at its 3Ts Property in British Columbia.

ON BEHALF OF THE BOARD OF INDEPENDENCE GOLD CORP.

"Randy Turner"  
Randy Turner, President and CEO

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