

# Sirios Resources Announces Private Placements

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MONTREAL, Nov. 29, 2024 - [SIRIOS RESOURCES](#) SIRIOS INC. (TSX-V: SOI) (the "Corporation") announces its intention to complete a non-brokered private placement with investors relying on a prospectus exemption pursuant to *Regulation 45-106 respecting Prospectus Exemptions* for gross proceeds of up to \$2,000,000 (the "Units Offering"). This Offering will consist of the issuance of a maximum of 40,000,000 units of the Corporation (the "Units") at a price of 0.05\$ per Unit. Each Unit will consist of one common share of the capital of the Corporation (a "Common Share") and one Common Share purchase warrant (a "Warrant"). Each Warrant entitles the holder thereof to purchase one Common Share at an exercise price of \$0.08 per Common Share for a period of twenty-four (24) months from the date of issuance.

The gross proceeds from the sale of Units will be used by the Corporation for general and corporate working capital purposes as well as exploration and development activities on its Cheechoo gold project.

## Flow-Through Offering

The Corporation also announces its intention to close additional tranches of its previously announced, on November 13, 2024, flow-through private placement (the "Flow-Through Offering"), for aggregate gross proceeds of up to \$3,000,000. The Flow-Through Offering would consist of the issuance of a total of 42,857,143 Common Shares issued as "flow-through shares" pursuant to section 66(15) of the *Income Tax Act* (Canada) and section 359.1 of the *Taxation Act* (Québec), at a price of \$0.07 per Flow-Through Share.

Both the Units Offering and the Flow-Through Offering remain subject to the final approval of the TSX Venture Exchange (the "TSXV"). The Flow-Through Offering will close prior or on December 31, 2024.

*This press release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.*

## About [Sirios Resources Inc.](#)

[Sirios Resources Inc.](#) is a Quebec-based mineral exploration company focused on developing its 100%-owned Cheechoo gold property, located in Eeyou Istchee James Bay, Canada.

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*Neither the TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this press release.*

## Forward-Looking Statements

*All statements, other than statements of historical fact, contained in this press release including, but not limited to, this relating to the intended use of proceeds of the Units Offering and the Flow-Through Offering, the final approval of the TSXV in connection with the Units Offering and the Flow-Through Offering, the*

*closing of any tranches to the Units Offering and the Flow-Through Offering, the qualification of eligible expenses under tax laws and in generally, the above "About Sirius Resources Inc." paragraph which essentially describes the Corporation's outlook, constitute "forward-looking information" or "forward-looking statements" within the meaning of applicable securities laws, and are based on expectations, estimates and projections as of the time of this press release. Forward-looking statements are necessarily based upon a number of estimates and assumption that, while considered reasonable by the Corporation as of the time of such statements, are inherently subject to significant business, economic and competitive uncertainties, and contingencies. These estimates and assumption may prove to be incorrect. Many of these uncertainties and contingencies can directly or indirectly affect, and could cause, actual results to differ materially from those expressed or implied in any forward-looking statements and future events, could differ materially from those anticipated in such statements. A description of assumptions used to develop such forward-looking information and a description of risk factors that may cause actual results to differ materially from forward-looking information can be found in the Corporation's disclosure documents on the SEDAR+ website at [www.sedarplus.ca](http://www.sedarplus.ca).*

*By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and risks exist that estimates, forecasts, projections and other forward-looking statements will not be achieved or that assumptions do not reflect future experience. Forward-looking statements are provided for the purpose of providing information about management's endeavors to develop the Cheechoo project and, more generally, its expectations and plans relating to the future. Readers are cautioned not to place undue reliance on these forward-looking statements as a number of important risk factors and future events could cause the actual outcomes to differ materially from the beliefs, plans, objectives, expectations, anticipations, estimates, assumptions and intentions expressed in such forward-looking statements. All of the forward-looking statements made in this press release are qualified by these cautionary statements and those made in our other filings with the securities regulators of Canada. The Corporation disclaims any intention or obligation to update or revise any forward-looking statement or to explain any material difference between subsequent actual events and such forward-looking statements, except to the extent required by applicable law.*

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