

Millennial Announces Closing of Private Placement of 4,000,000 Units for Proceeds of \$1,000,000

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West Vancouver, August 22, 2024 - [Millennial Potash Corp.](#) (TSXV: MLP) (OTCQB: MLPNF) (FSE: X0D) ("MLP", "Millennial" or the "Company") is pleased to announce that it has closed its private placement (the "Private Placement").

The Private Placement was for a total of 4,000,000 units (the "Units") at a price of \$0.25 per unit for proceeds of \$1,000,000. Each Unit consisted of one common share and one-half share purchase warrant. Each of the 2,000,000 whole share purchase warrants are exercisable for a period of two years from the date of issuance at a price of \$0.35 per share.

There will be no finder's fees or commissions paid on this private placement.

The securities comprising the Units, including any common shares issued on exercise of the share purchase warrants, are subject to a four month hold period expiring on December 22, 2024.

Proceeds of the Private Placement are to be used to fund exploration and development activities on the Company's Banio Potash Project and for general working capital purposes.

To find out more about Millennial Potash Corp. please contact Investor Relations at (604) 662-8184 or email at info@millennialpotash.com

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MILLENNIAL POTASH CORP.

"Farhad Abasov"
Chair of the Board of Directors

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arising out of any pandemic or by the impact of current financial and other market conditions on its ability to secure further financing or funding of the Banio Potash Project. Such statements represent the Company's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant business, economic, competitive, political, environmental and social risks, contingencies and uncertainties. Many factors, both known and unknown, could cause results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking statements. The Company does not intend, and does not assume any obligation, to update these forward-looking statements or information to reflect changes in assumptions or changes in circumstances or any other events affecting such statements and information other than as required by applicable laws, rules and regulations.

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