

Pantera Silver Announces Closing of Final Tranche of Oversubscribed Non-Brokered Private Placement

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Vancouver, July 18, 2024 - [Pantera Silver Corp.](#) (TSXV: PNTR) ("Pantera" or the "Company") is pleased to announce that it has closed the second and final tranche of an upsized and oversubscribed non-brokered private placement (the "Private Placement"), of Units of the Company ("Units") originally announced on June 7, 2024. The 2nd tranche of the Private Placement consisted of the issuance of an aggregate of 3,401,333 Units at a price of \$0.12 per Unit for aggregate gross proceeds of \$406,459. On July 3, 2024, the Company closed the first tranche of the Private Placement for proceeds of \$963,240. In total, 11,428,333 Units were issued for aggregate gross proceeds of \$1,371,399.

Each Unit issued in the 2nd tranche consists of one common share and one transferable common share purchase warrant. Each warrant will be exercisable to acquire one additional common share of the Company for a period of 2 years from the closing date of the second tranche at an exercise price of \$0.20.

In connection with the second tranche of the Private Placement, Pantera will pay a cash finder's fee of \$1,400 and issue 11,667 non-transferable finder's warrants (the "Finder Warrants") to arm's length finders. Each Finder Warrant entitles the holder thereof to acquire one common share in the capital of the Company at an exercise price of \$0.20 per share exercisable for a period of 2 years from issuance.

The net proceeds of the Private Placement are intended to be used for exploration work, potential additional acquisitions and general working capital.

All securities distributed under the Private Placement will be subject to a statutory hold period of four months from the date of issuance. Closing of the Second Tranche of the Private Placement, including the payment of finders' fees, is subject to receipt of all necessary regulatory approvals.

Related Party Transaction

An aggregate of 1,200,000 Units for net proceeds of \$144,000 were purchased by insiders of the Company. The insiders are considered "related parties" and "insiders" of the Company for the purposes of applicable securities laws and stock exchange rules. The subscription and issuance of common shares for the Insiders constitutes related party transactions, but are exempt from the formal valuation and minority approval requirements of Regulation 61-101 - Protection of Minority Security Holders in Special Transactions as neither the fair market value of the common shares and common share purchase warrants issued to each of the Insiders, nor the consideration paid by such Insiders, exceeds 25% of the Company's market capitalization.

About Pantera Silver Corp.

Pantera Silver Corp. is a mineral exploration and development company committed to enhancing shareholder value by advancing a diverse portfolio of mineral projects through collaborative partnerships and highly experienced technical teams. Pantera will continue to seek out and secure high-quality, unencumbered projects through research, staking and strategic acquisitions. Throughout the process, our mission is to help maintain prosperous communities by exploring for and discovering resource opportunities that build lasting relationships through honest and respectful business and environmental practices while contributing to the growing needs of mined raw materials for a new green economy. For more information visit <http://www.panterasilver.com>, or email panterasilvercorp@gmail.com.

On behalf of the Board of Directors

"Jay Roberge"
CEO/Chairman
Pantera Silver Corp.

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