

# Pantera Silver Announces Closing of First Tranche of Previously Announced Upsized Non-Brokered Private Placement

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Vancouver, July 3, 2024 - [Pantera Silver Corp.](#) (TSXV: PNTR) ("Pantera" or the "Company") announces the Company has closed the first tranche of an upsized non-brokered private placement of Units of the Company ("Units") consisting of the issuance of an aggregate of 8,027,000 Units at a price of \$0.12 per Unit for aggregate gross proceeds of \$963,240.00.

Pantera will pay a cash finder's fee of \$8,400 and issue 70,000 non-transferable finder's warrants (the "Finder Warrants") to arm's length finders in connection with this initial closing tranche. Each Finder Warrant entitles the holder thereof to acquire one common share in the capital of the Company at an exercise price of \$0.20 per share until June 26<sup>th</sup>, 2026.

This first tranche is part of an upsized non-brokered private placement previously announced on June 22<sup>nd</sup>, 2024, consisting of the issuance of up to 10,860,000 units of the Company (each, a "Unit") at a price of \$0.12 CAD per Unit (the "Unit Price") representing aggregate gross proceeds of approximately \$1,303,200 CAD. The net proceeds of the private placement are intended to be used for exploration work, potential additional acquisitions and general working capital.

All securities distributed to the Private Placement will be subject to a statutory hold period of four months from the date of issuance. Closing the Second Tranche of the Private Placement is subject to receipt of all necessary regulatory approvals. Pantera may pay finders' fees in connection with the balance of Private Placement and in accordance with the policies of the TSX Venture Exchange.

About Pantera Silver Corp.

Pantera Silver Corp. is a mineral exploration and development company committed to enhancing shareholder value by advancing a diverse portfolio of mineral projects through collaborative partnerships and highly experienced technical teams. Pantera will continue to seek out and secure high-quality, unencumbered projects through research, staking and strategic acquisitions. Throughout the process, our mission is to help maintain prosperous communities by exploring for and discovering resource opportunities that build lasting relationships through honest and respectful business and environmental practices while contributing to the growing needs of mined raw materials for a new green economy. For more information visit <http://www.panterasilver.com>, or email [panterasilvercorp@gmail.com](mailto:panterasilvercorp@gmail.com).

On behalf of the Board of Directors

"Jay Roberge"  
CEO/Chairman  
Pantera Silver Corp.

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