

EnviroGold Global Launches Private Placement and Announces Engagement with Sequoia Corporate Finance Pty Ltd

29.04.2024 | [GlobeNewswire](#)

TORONTO, April 29, 2024 - [EnviroGold Global Ltd.](#) (CSE: NVRO | OTCQB: ESGLF | FSE: YGK) ("EnviroGold," or the "Company"), a technology company enabling the global mining industry to monetize valuable metals contained in mine waste and tailings, reduce environmental liabilities and improve social and environmental outcomes, is pleased to announce that it intends to complete a non-brokered private placement (the "Financing") for aggregate gross proceeds of up to C\$1,000,000. The Financing will be in the form of a unit offering of up to 20,000,000 units with each unit consisting of one common share at a price of C\$0.05, and one full warrant exercisable at a price of C\$0.08 for a 24-month term expiring on April 30, 2026.

CEO David Cam commented, "This private placement will allow the Company to continue work on its previously announced demonstration plant in Brisbane, Australia that will serve as a central testing hub for several mining companies, demonstrate our technology on their respective tailings material and expedite commercial decisions."

Mr. Bezanson, the Company chairman said, "EnviroGold's focus, and momentum is exciting, and I am pleased to show my ongoing support by participating in the placement along with Mr. Cam and other members of the Board."

In addition, EnviroGold has engaged the services of Sequoia Corporate Finance Pty. Ltd. (<https://www.sequoia.com.au/corporate-institutional/corporate-finance/>) to assist the Company with securing, and structuring a near term strategic investment. The Company expects the funds from these two financings will be sufficient to fund operations, construct the small-scale unit and commence tailings reprocessing as previously outlined.

For details of the placement please contact investorrelations@envirogoldglobal.com.

About EnviroGold Global

EnviroGold Global is a technology company enabling the global mining industry to monetise valuable metals from mine waste and tailings and reduce environmental liabilities. EnviroGold's proprietary technology is at the leading edge of a paradigm shift in global demand for precious and critical metals and greater social demand for better environmental outcomes. The Company operates on a technology license fee model with low capex requirements and intends to establish itself as a leading global technology company focussed on shareholder value.

Contact

Mr. David Cam, CEO
Telephone: +1 416 842 9003
Email: InvestorRelations@EnviroGoldGlobal.com

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Forward-Looking Statements

This news release contains "forward-looking statements" within the meaning of applicable securities laws, including, without limitation, earnings guidance, economic guidance, operational guidance and future capital spending amounts. All statements contained herein that are not clearly historical in nature may constitute forward-looking statements. Generally, such forward-looking information or forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or may contain statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "will continue", "will occur" or "will be achieved". The forward-looking information and forward-looking statements contained herein include, but are not limited to, statements pertaining to the use of funds from the Financing and the anticipated closing date of the Financing, and the Company's ability to accelerate the world's transition to a circular resource economy. Forward-looking information in this news release are based on certain assumptions and expected future events, namely: the Company's ability to continue as a going concern; the continued commercial viability and growth in the clean technology and mining waste reprocessing industry; continued approval of the Company's activities by the relevant governmental and/or regulatory authorities; the continued development of clean technology and mining waste reprocessing technology; and the continued growth of the Company. These statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements, including but not limited to: the potential inability of the Company to continue as a going concern; the Company's inability to accelerate the world's transition to a circular resource economy, the risks associated with assessing metallurgical recovery rates from mine tailings and waste and related volumetric assessments, the risks associated with the mining and mining waste recycling industry in general; increased competition in the clean technology and waste reprocessing market; the potential unviability of the clean technology and mining waste reprocessing market; incorrect assessment of the value and potential benefits of various transactions; risks associated with potential governmental and/or regulatory action with respect to clean technology and mining waste reprocessing; risks associated with a potential collapse in the value of clean technology and waste reprocessing; and risks relating to the Company's potential inability to expand its reprocessing pipeline.

Readers are cautioned that the foregoing list is not exhaustive. Readers are further cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are placed will occur. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement and reflect the Company's expectations as of the date hereof and are subject to change thereafter. The Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, estimates or opinions, future events or results or otherwise or to explain any material difference between subsequent actual events and such forward-looking information, except as required by applicable law.

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Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/469362--EnviroGold-Global-Launches-Private-Placement-and-Announces-Engagement-with-Sequoia-Corporate-Finance-Pt>

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