

# Inca One Announces Financing and AGM Results

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Vancouver, December 19, 2023 - [Inca One Gold Corp.](#) (TSXV: INCA) (OTCQB: INCAF) (FSE: SU92) ("Inca One" or the "Company") is pleased to announce a non-brokered private placement for gross proceeds of up to CAD\$1,000,000 (the "Private Placement" or "Offering").

The Private Placement will consist of the issuance of 10,000,000 units (the "Units") at a subscription price of CAD\$0.10 per Unit. Each Unit will be comprised of one common share of the Company (a "Share") and one transferable common share purchase warrant (a "Warrant"). Each Warrant will be exercisable to purchase an additional Share of the Company at an exercise price of CAD\$0.15 for a period of 36 months from the closing date ("Closing Date").

The proceeds from the Offering will be used for general working capital requirements. Insiders of the Company will also subscribe for Units under the Private Placement. All securities issued in connection with the Private Placement will be subject to a statutory hold period of 4 months plus a day from the Closing Date in accordance with applicable securities legislation. Finder's fees may be paid in connection with this Offering. Closing of the Private Placement is subject to the approval of the TSXV.

The securities described herein have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States unless registered under the Act or unless an exemption from registration is available.

## AGM Results

Additionally, Inca One is pleased to report that all matters were approved at the Company's annual general shareholders meeting (the "Meeting") held on December 14, 2023.

At the Meeting, the Company's shareholders re-elected all of the Company's current board of directors, Bruce Bragagnolo, Edward Kelly, Rodney Stevens and Adrian Morger, as well as approved the re-appointment of the Company's current auditor, Grant Thornton LLP. The Company's shareholders also approved the adoption of a 10% rolling Long Term Incentive Plan.

## About Inca One

[Inca One Gold Corp.](#) is an established gold producer operating two fully permitted, gold mineral processing facilities in Peru. The Company possesses a combined 450 TPD permitted operating capacity at its two fully integrated plants, Chala One and Kori One and has produced more than 130,000 ounces of gold, generating over US\$200 million in sales from its processing operations. Inca One is led by an experienced and capable management team that has established the Company as a trusted leader in servicing permitted, artisanal and small-scale miners (ASM) in Peru. Peru is one of the world's largest producers of gold, and its ASM sector is estimated by government officials to be valued in the billions of dollars annually. To learn more, visit [www.incaone.com](http://www.incaone.com).

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Figure 1. Inca One's gold processing facilities in Peru (left: Chala One facility; right: Kori One facility)

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On behalf of the Board,

Edward Kelly  
President and CEO  
[Inca One Gold Corp.](http://Inca One Gold Corp.)

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Statements regarding the Company which are not historical facts are "forward-looking statements" that involve risks and uncertainties. Such information can generally be identified by the use of forward-looking wording such as "may", "expect", "estimate", "anticipate", "intend", "believe" and "continue" or the negative thereof or similar variations. Since forward-looking statements address future events and conditions, they involve inherent risks and uncertainties by their very nature. Actual results in each case could differ materially from those currently anticipated in such statements due to factors such as: (i) fluctuation of mineral prices; (ii) a change in market conditions; and (iii) the fact that future operating results may not be accurately predicted based on this limited information to date. Except as required by law, the Company does not intend to update any changes to such statements. Inca One believes the expectations reflected in those forward-looking statements are reasonable but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included herein should not be unduly relied upon.

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