# Federal Court approves convening of Scheme Meeting and dispatch of Scheme Booklet

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BRISBANE, Nov. 08, 2023 - <u>Allkem Ltd.</u> (ASX: AKE, "Allkem" or the "Company") is pleased to provide the following update in relation to the proposed merger of equals between Allkem and Livent Corporation ("Livent"), announced to ASX on 10 May 2023 ("Transaction").

# Court Approval

The Federal Court of Australia has today made orders:

- that Allkem convene a meeting of Allkem shareholders to consider and vote on the proposed scheme of arrangement between Allkem and its shareholders that forms part of the Transaction ("Scheme"), ("Scheme Meeting"); and
- approving the dispatch to Allkem shareholders of a notice of meeting and explanatory statement in relation to the Scheme ("Scheme Booklet").

### Scheme Booklet

The Scheme Booklet will be released to ASX and sent to Allkem shareholders following registration with the Australian Securities and Investments Commission ("ASIC"). It will also be available on Allkem's website at https://www.allkem.co/.

The Scheme Booklet will include a copy of the Independent Expert's Report, which has been prepared by Kroll Australia Pty Ltd.

The Scheme Booklet will be dispatched to Allkem Shareholders as follows:

- Allkem shareholders who have elected to receive hard copies of communications from Allkem will
  receive (by post) a physical copy of the Scheme Booklet, along with a personalised proxy form for the
  Scheme Meeting;
- Allkem shareholders who have elected to receive electronic communications from Allkem will receive an
  email containing instructions about how to access and download a copy of the Scheme Booklet, as well
  as how to lodge their proxy form and/or voting instructions;
- Allkem shareholders who have not made an election (to either receive electronic or hard copy
  communications from Allkem) will receive a letter (by post) containing instructions about how to access
  and download a copy of the Scheme Booklet, along with a personalised proxy form for the Scheme
  Meeting.

Allkem Shareholders should carefully read the Scheme Booklet in its entirety, including the materials accompanying it, before deciding whether to vote in favour of the Scheme.

## Scheme Meeting

The Scheme Meeting will be held at The Studio, Level 2, Crown Towers, Crown Perth Convention Centre, Great Eastern Highway, Burswood, Western Australia 6100, on 19 December 2023 commencing at 10:30am (AWST) / 1:30pm (AEDT). Allkem shareholders can also attend the Scheme Meeting virtually, via the online platform at https://meetnow.global/MUHNARQ.

Further details of how to access the online platform and participate in the Scheme Meeting online will be

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contained in the Notice of Scheme Meeting included in the Scheme Booklet, and the Computershare Online Meeting Guide that is included in the Notice of Scheme Meeting.

Each Allkem shareholder who is registered on the Allkem register at 7:00 pm (AEDT) on 17 December 2023 is entitled to attend and vote at the Scheme Meeting. All Allkem shareholders are encouraged to vote by completing and returning the proxy form, or by attending the Scheme Meeting in person (including online, or by proxy, attorney or corporate representative).

Indicative Scheme Timetable

The key dates expected for the Transaction are set out below. Allkem will continue to update shareholders about any material developments in relation to the Transaction or the indicative timetable for the Transaction, as the timetable progresses.

Date / time Event

15 November 2023 Completion of Scheme Booklet dispatch

10:30am (AWST) / 1:30pm (AEDT) on 17 December 2023 Latest time and date for receipt of proxy forms for Scheme 7:00pm (AEDT) on 17 December 2023

Time and date for determining eligibility to vote at the Scheme 10:30am (AWST) / 1:30pm (AEDT) on 17 December 2023

10:30am (AWST) / 1:30pm (AEDT) on 19 December 2023 Scheme Meeting

If the Scheme is approved by Allkem Shareholders (and the US Merger is approved by Livent Stockholders)

20 December 2023

Second Court Date for approval of the Scheme

21 December 2023 Scheme Effective Date

7.00pm (AEDT) on 27 December 2023 Record Date for determining entitlements to receive Schem

Scheme Implementation Date

4 January 2024

Scheme Consideration issued to Eligible Shareholders

4 January 2024 (New York time)

US Merger Effective Time

NewCo Shares issued to Livent Stockholders after this time

Note: All references to time above are references to AEDT (Sydney time), unless otherwise specified.

All dates following the date of the Scheme Meeting are indicative only and, among other things, are subject to all necessary approvals from the Court and other Governmental Entities and the satisfaction or permissible waiver of all other applicable closing conditions. Allkem reserves the right to vary the times and dates set out above. Any changes to the above timetable (which may include an earlier Second Court Hearing) will be announced through ASX, filed under Allkem's profile on SEDAR+ and notified on www.allkem.co.

This release was authorised by the Board of Directors of Allkem Ltd..

Allkem Ltd. Investor Relations & Media Enquiries

Connect

ABN 31 112 589 910 Andrew Barber

Mfo@allkem.co

Level 35, 71 Eagle St +61 7 3064 3600

Prisbane OLD 4000

Philomelael Keere.co

Brisbane, QLD 4000 P: +61 7 3064 3600 E: Phoebe.Lee@allkem.co

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