

Bear Creek Mining Announces Non-Exercise of Over-Allotment Option and Listing of Warrants

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Vancouver, October 12, 2023 - [Bear Creek Mining Corp.](#) (TSXV: BCM) (OTCQX: BCEKF) (BVL: BCM) ("Bear Creek" or the "Company") announces that BMO Capital Markets, as underwriter to the previously announced C\$9.5 million bought deal financing of 27,200,000 units of the Company ("Units") that closed on October 5, 2023 (the "Offering"), has notified the Company that it has elected not to exercise the over-allotment option related to the Offering (the "Over-Allotment Option"). Please see the Company's news release dated October 5, 2023 for details related to the closing of the Offering and the Over-Allotment Option.

Pursuant to the Offering, each Unit was comprised of one common share in the authorized share structure of the Company (a "Common Share") and one common share purchase warrant (a "Warrant"). Each Warrant is exercisable to acquire one Common Share (a "Warrant Share") at an exercise price of C\$0.42 per Warrant Share until October 5, 2028. The Company has applied to list the Warrants for trading on the TSX Venture Exchange ("TSXV") and anticipates the Warrants to be trading on the TSXV under the symbol BCM.WT on or about October 17, 2023. The ISIN and CUSIP numbers of the Warrants are CA07380N1877 and 07380N187, respectively.

The securities referred to in this news release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any U.S. state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or exemptions from the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Without limiting the generality of the foregoing, the Warrants may not be exercised by, or for the account or benefit of, any U.S. person or any person within the United States absent exemptions from such registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy securities in the U.S., nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. "United States" and "U.S. person" are as defined in Regulation S under the U.S. Securities Act.

On behalf of the Board of Directors,
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Cautionary Statement Regarding Forward-Looking Information

This news release contains forward-looking statements regarding: the size of the Offering, use of proceeds under the Offering, the successful listing of the Warrants on the TSXV, the receipt of all required approvals for the Offering and other statements regarding future plans, expectations, exploration potential, guidance, projections, objectives, estimates and forecasts as well as the Company's expectations with respect to such matters. These forward-looking statements are provided as of the date of this news release, or the effective date of the documents referred to in this news release, as applicable, and reflect predictions, expectations or beliefs regarding future events based on the Company's beliefs at the time the statements were made, as well as various assumptions made by and information currently available to them. In making the forward-looking statements included in this news release, the Company has applied several material assumptions, including, but not limited to: the anticipated listing date of the Warrants, assumptions about

general business and economic conditions, mineral prices, and anticipated costs and expenditures. Although management considers these assumptions to be reasonable based on information available to it, they may prove to be incorrect. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and risks exist that estimates, forecasts, projections and other forward-looking statements will not be achieved or that assumptions on which they are based do not reflect future experience. We caution readers not to place undue reliance on these forward-looking statements as a number of important factors could cause the actual outcomes to differ materially from the expectations expressed in them. These risk factors may be generally stated as the risk that the assumptions expressed above do not occur, but specifically include, without limitation, risks relating to general market conditions and the additional risks described in the Company's latest Annual Information Form, and other disclosure documents filed by the Company on its SEDAR page at www.sedarplus.ca. The foregoing list of factors that may affect future results is not exhaustive. Investors and others should carefully consider the foregoing factors and other uncertainties and potential events. The Company does not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by the Company or on behalf of the Company, except as required by law.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release

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