

TMX Group Equity Financing Statistics - May 2023

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Toronto Stock Exchange, TSX Venture Exchange

TORONTO, June 8, 2023 - TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for May 2023.

TSX welcomed 17 new issuers in May 2023, compared with nine in the previous month and 11 in May 2022. The new issuers included 16 exchange traded funds and one mining company. Total financings raised in May 2023 increased 39% compared to the previous month, but were down 40% compared to May 2022. The total number of financings in May 2023 was 42, compared with 21 in the previous month and 28 in May 2022.

For additional data relating to the number of transactions billed for TSX, please click on the following link:
<https://www.tmx.com/resource/en/440>

TSXV welcomed six new issuers in May 2023, compared with three in the previous month and eight in May 2022. The new issuers included five Capital Pool Companies and one mining company. Total financings raised in May 2023 increased 2% compared to the previous month, but were down 5% compared to May 2022. There were 118 financings in May 2023, compared with 77 in the previous month and 80 in May 2022.

TMX Group consolidated trading statistics for May 2023 can be viewed at www.tmx.com.

Toronto Stock Exchange

	May 2023	April 2023	May 2022
Issuers Listed	1,798	1,788	1,781
New Issuers Listed	17	9	11
IPOs	16	9	10
Graduates from TSXV	1	0	1
Issues Listed	2,473	2,460	2,467
IPO Financings Raised	\$36,395,550	\$82,812,133	\$999,935,805
Secondary Financings Raised	\$691,029,946	\$124,106,309	\$252,016,129
Supplemental Financings Raised	\$44,014,072	\$348,789,810	\$31,501,880
Total Financings Raised	\$771,439,568	\$555,708,252	\$1,283,453,814
Total Number of Financings	42	21	28
Market Cap Listed Issues	\$3,884,207,831,714	\$4,091,870,982,904	\$4,123,780,699,145

Year-to-date Statistics

	2023	2022	% change
New Issuers Listed	57	61	-6.6
IPOs	51	46	+10.9
Graduates from TSXV	5	10	-50.0
IPO Financings Raised	\$379,226,724	\$1,492,794,102	-74.6
Secondary Financings Raised	\$2,234,861,252	\$7,389,505,499	-69.8
Supplemental Financings Raised	\$660,303,882	\$1,619,137,080	-59.2
Total Financings Raised	\$3,274,391,858	\$10,501,436,681	-68.8
Total Number of Financings	167	219	-23.7
Market Cap Listed Issues	\$3,884,207,831,714	\$4,123,780,699,145	-5.8

TSX Venture Exchange**

	May 2023	April 2023	May 2022
Issuers Listed	1,909	1,912	1,907
New Issuers Listed	6	3	8
IPOs	5	1	6
Graduates to TSX	1	0	1
Issues Listed	2,012	2,015	2,015
IPO Financings Raised	\$1,876,350	\$312,900	\$3,930,850
Secondary Financings Raised (1)	\$102,558,098	\$98,080,856	\$96,195,197
Supplemental Financings Raised	\$310,743,678	\$310,455,991	\$334,999,059
Total Financings Raised	\$415,178,126	\$408,849,747	\$435,125,106
Total Number of Financings	118	77	80
Market Cap Listed Issues	\$75,460,619,013	\$77,101,600,843	\$82,620,211,989

Year-to-date Statistics

	2023	2022	% Change
New Issuers Listed	24	57	-57.9
IPOs	17	45	-62.2
Graduates to TSX	5	10	-50.0
IPO Financings Raised	\$7,760,250	\$116,460,053	-93.3
Secondary Financings Raised (1)	\$618,006,504	\$756,747,675	-18.3
Supplemental Financings Raised	\$1,449,698,139	\$2,293,692,169	-36.8
Total Financings Raised	\$2,075,464,893	\$3,166,899,897	-34.5
Total Number of Financings	531	531	n/c
Market Cap Listed Issues	75,460,619,013	\$82,620,211,989	-8.7

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during May 2023:

Toronto Stock Exchange

Issuer Name	Company Symbol
CI Balanced Asset Allocation ETF	CBAL
CI Balanced Growth Asset Allocation ETF	CBGR
CI Balanced Income Asset Allocation ETF	CBIN
CI Conservative Asset Allocation ETF	CCNV
CI Equity Asset Allocation ETF	CEQT
CI Growth Asset Allocation ETF	CGRO
Premium Cash Management Fund	MCAD
RBC Target 2024 Government Bond ETF	RGQL
RBC Target 2025 Government Bond ETF	RGQN
RBC Target 2026 Government Bond ETF	RGQO
RBC Target 2027 Government Bond ETF	RGQP
RBC Target 2028 Government Bond ETF	RGQQ
RBC Target 2029 Government Bond ETF	RGQR
RBC U.S. Discount Bond (CAD Hedged) ETF	RDBH
RBC U.S. Discount Bond ETF	RUDB
US Premium Cash Management Fund	MUSD.U
Vox Royalty Corp.	VOXR

TSX Venture Exchange

Issuer Name	Company Symbol
ALDD Ventures Corp.	ALDD.P
Ankh II Capital Inc.	AUNK.P
Argo Opportunity Corp.	AROC.P
G2M Cap Corp.	GTM.P
Raging Rhino Capital Corp.	RRCC.P
Snowline Gold Corp.	SGD

About TMX Group (TSX: X)

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listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

SOURCE TMX Group Limited

Contact

please contact: Catherine Kee, Senior Manager, Corporate Communications & Media Relations, TMX Group,
416-671-1704, catherine.kee@tmx.com

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