

Jourdan Extends Hard Dollar Financing and Announces \$1,000,000 Flow-Through Financing

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TORONTO, May 24, 2023 - [Jourdan Resources Inc.](#) (TSXV: JOR; FRA: 2JR1) ("Jourdan" or the "Company") announces today that it has received approval from the TSX Venture Exchange ("TSXV") to extend the closing of its previously announced non-brokered private placement financing of units (each, a "Unit") at a price of \$0.07 per Unit (the "Offering") for gross proceeds of up to \$3 million to June 18, 2023. The Company closed a first tranche of the Offering on April 21, 2023 (the "First Tranche") and anticipates that the second and final tranche closing will occur on or before June 1, 2023. For more information on the Offering and the First Tranche, please see the Company's press releases dated March 17, 2023, and April 21, 2023, respectively.

In addition, the Company is pleased to announce that it intends to complete a best efforts non-brokered private placement financing of up to 12,500,000 common shares of the Company (each, a "Flow-Through Share") issued on a "flow-through basis" at a price of \$0.08 per Flow-Through Share for proceeds of up to \$1,000,000 (the "FT Offering"). Closing of the FT Offering is expected to occur on or about June 15, 2023. All securities issued in connection with the FT Offering will be subject to a statutory hold period of four-months and one day. Completion of the FT Offering is subject to a number of conditions, including without limitation, receipt of TSXV approval. Finder's fees may be paid to eligible finders in accordance with the policies of the TSXV consisting of a cash commission equal to up to 8% of the proceeds raised under the FT Offering and finder warrants ("Finder Warrants") in an amount equal to up to 8% of the number of Flow-Through Shares sold pursuant to the FT Offering. Each Finder Warrant will entitle the holder thereof to purchase one common share of the Company at a price of \$0.10 per share for a period of 24 months following the closing date of the FT Offering. The Company intends to use the proceeds of the FT Offering to fund exploration expenses on its Baillarge lithium mining property.

About Jourdan Resources Inc.

Jourdan is a Canadian junior mining exploration company trading under the symbol "JOR" on the TSX Venture Exchange and "2JR1" on the Stuttgart Stock Exchange. The Company is focused on the acquisition, exploration, production, and development of mining properties. The Company's properties are in Quebec, Canada, primarily in the spodumene-bearing pegmatites of the La Corne Batholith, around North American Lithium's Quebec lithium mine.

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Cautionary statements

This press release contains "forward looking information" within the meaning of applicable Canadian securities legislation. Forward looking information includes, but is not limited to, statements with respect to the Offering, including the timing of closing the final tranche, and the FT Offering, including the Company's intended use of proceeds, closing conditions and timing and other matters relating thereto. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Jourdan to be materially different from those expressed or implied by such forward looking information, including but not limited to: receipt of necessary approvals; general business, economic, competitive, political and social uncertainties; future mineral prices; accidents, labour disputes and shortages and other risks of the mining

industry. Although Jourdan has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. Jourdan does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

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